

**FIRST SUPPLEMENT DATED 23 JANUARY 2018
TO THE BASE PROSPECTUS DATED 13 JULY 2017**

AMUNDI ISSUANCE

(a *société anonyme* incorporated in France) as Issuer

AMUNDI FINANCE

(a *société anonyme* incorporated in France)

as Issuer

AMUNDI

(a *société anonyme* incorporated in France)

as Issuer and Guarantor in relation to the Securities
issued by Amundi Issuance and Amundi Finance

Euro 10,000,000,000 Notes and Certificates Programme

This supplement (the “**First Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus dated 13 July 2017 (the “**Base Prospectus**”) in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Issuance, Amundi Finance and Amundi (the “**Issuers**”).

The Base Prospectus as supplemented constitutes a base prospectus for the purpose of Directive 2003/71/EC, as amended (the “**Prospectus Directive**”). The *Autorité des marchés financiers* (the “**AMF**”) granted visa no. 17-357 on 13 July 2017 on the Base Prospectus. Application has been made for approval of this First Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its General Regulation (*Règlement Général*) which implements the Prospectus Directive in France.

The aim of this First Supplement is to :

- (i) incorporate by reference
 - a. Amundi Issuance’s interim financial statements for the six-months period ended 30 June 2017,
 - b. Amundi Finance’s interim financial statements for the six-months period ended 30 June 2017,
 - c. Amundi’s half-year Financial Report for the first half of 2017,
 - d. The press release and the presentation published on 27 October 2017 published by Amundi, which announced the first nine months of 2017,
- (ii) update “the Programme Summary in relation to this Base Prospectus”, the “*Résumé du Programme en français*”, the “Issue Specific Summary”, the “*Résumé spécifique de l’émission en français*” and
- (iii) update the “General Information” of the Base Prospectus.

Terms defined in the Base Prospectus shall have the same meaning when used in this First Supplement.

To the extent that there is any inconsistency between any statement in this First Supplement and any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this First Supplement will prevail.

This First Supplement, the Base Prospectus and any documents incorporated by reference herein and therein will be published on the website of the Issuers (www.amundi-issuance.com and www.amundi.com) and on the website of the AMF (www.amf-france.org).

Pursuant to Article 212-25, II of the AMF’s General Regulations (*Règlement Général*) and Article 16 2. of the Prospectus Directive, as amended, in the context of a public offer of Securities, investors who have already

accepted to purchase or subscribe for any Securities to be issued under the Programme before this First Supplement is published, shall have the right, exercisable until 26 January 2018 included, to withdraw their acceptances.



In accordance with Articles L. 412-1 and L. 621-8 of the French *Code monétaire et financier* and with the General Regulations (*Règlement Général*) of the *Autorité des marchés financiers* (the “**AMF**”), in particular Articles 212-31 to 212-33, the AMF has granted to this First Supplement the visa no. 18-023 on 23 January 2018. The Base Prospectus, as supplemented by this First Supplement, was prepared by the Issuers and its signatories assume responsibility for it. In accordance with Article L. 621-8-1-I of the French *Code monétaire et financier*, the visa was granted following an examination by the AMF of whether the document is complete and comprehensible and whether the information it contains is coherent. It does not imply an approval by the AMF of the opportunity of the transactions contemplated hereby nor that the AMF has verified the accounting and financial data set out in it. In accordance with Article 212-32 of the AMF’s General Regulations, any issuance or admission to trading of securities on the basis of the Base Prospectus, as supplemented by this First Supplement, shall be subject to the publication of Final Terms, as the case may be, setting out the terms of the securities being issued.

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PROGRAMME SUMMARY IN RELATION TO THE BASE PROSPECTUS

The “Programme Summary in relation to this Base Prospectus” on pages 6 to 31 of the Base Prospectus is amended as follows:

- In Element B.12, the new table “*Comparative interim financial data for the 6 month period ended 30 June 2017*” in relation to Amundi Issuance is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table entitled “*In respect of Amundi Issuance*” ; the new table “*Comparative interim financial data for the 6 month period ended 30 June 2017*” in relation to Amundi Finance is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table entitled “*In respect of Amundi Finance*” and the new tables “*Comparative interim financial data for the 6 month period ended 30 June 2017*” and “*Comparative interim financial data for the 9 month period ended 30 September 2017*” in relation to Amundi is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table entitled “*Comparative interim financial data for the three month period ended 31 March 2017*” :

B.12	Selected historical key financial information:	<p>Selected historical key financial information:</p> <p><u><i>In respect of Amundi Issuance</i></u></p> <p><i>Comparative interim financial data for the 6 month period ended 30 June 2017</i></p> <table border="1"> <thead> <tr> <th><i>Data in thousands of euros</i></th> <th>30/06/2017 (limited review)</th> <th>30/06/2016 (limited review)</th> </tr> </thead> <tbody> <tr> <td>Net Result</td> <td style="text-align: center;">-4</td> <td style="text-align: center;">-94</td> </tr> <tr> <td></td> <th>30/06/2017 (limited review)</th> <th>31/12/2016 (audited)</th> </tr> <tr> <td>Balance sheet total</td> <td style="text-align: center;">29,091</td> <td style="text-align: center;">20,931</td> </tr> <tr> <td>Debts</td> <td style="text-align: center;">37</td> <td style="text-align: center;">36</td> </tr> <tr> <td>Equity capital total</td> <td style="text-align: center;">1,959</td> <td style="text-align: center;">1,963</td> </tr> </tbody> </table> <p><u><i>In respect of Amundi Finance</i></u></p> <p><i>Comparative interim financial data for the 6 month period ended 30 June 2017</i></p> <table border="1"> <thead> <tr> <th><i>Data in thousands of euros</i></th> <th>30/06/2017 (limited review)</th> <th>30/06/2016 (limited review)</th> </tr> </thead> <tbody> <tr> <td>Net Result</td> <td style="text-align: center;">38,846</td> <td style="text-align: center;">81,267</td> </tr> <tr> <td></td> <th>30/06/2017 (limited review)</th> <th>31/12/2016 (audited)</th> </tr> <tr> <td>Balance sheet total</td> <td style="text-align: center;">2,270,384</td> <td style="text-align: center;">1,642,887</td> </tr> <tr> <td>Debts</td> <td style="text-align: center;">1,169,636</td> <td style="text-align: center;">835,844</td> </tr> <tr> <td>Equity capital total</td> <td style="text-align: center;">542,021</td> <td style="text-align: center;">503,175</td> </tr> </tbody> </table>	<i>Data in thousands of euros</i>	30/06/2017 (limited review)	30/06/2016 (limited review)	Net Result	-4	-94		30/06/2017 (limited review)	31/12/2016 (audited)	Balance sheet total	29,091	20,931	Debts	37	36	Equity capital total	1,959	1,963	<i>Data in thousands of euros</i>	30/06/2017 (limited review)	30/06/2016 (limited review)	Net Result	38,846	81,267		30/06/2017 (limited review)	31/12/2016 (audited)	Balance sheet total	2,270,384	1,642,887	Debts	1,169,636	835,844	Equity capital total	542,021	503,175
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In respect of Amundi

Comparative interim financial data for the 6 month period ended 30 June 2017

<i>Data in millions of euros</i>	30/06/2017 (limited review)	31/12/2016 (audited)
Balance sheet total	16,616	13,918
Total Debt	8,746	7,273
Equity (Group Share)	7,870	6,644

<i>Data in millions of euros</i>	6M 2017 (limited review)	6M 2016 (limited review)
Net Revenue	910	838
Gross Operating Income	424	403
Net Income - Group Share	288	278
AuM including joint ventures (in € billion)	1,121	1,004
Net inflows including joint ventures (in € billion)	+ 28.8	+ 16.8

Comparative interim financial data for the 9 month period ended 30 September 2017

<i>Data in millions of euros</i>	9M 2017¹ (unaudited)	9M 2016¹ (unaudited)
Net Revenue ²	1,971	1,860
Gross Operating Income ³	925	832
Net Income - Group Share	591	576
AuM including joint	1,400	1,297

¹ Combined data in 2016 and 2017, the information consists of for the first nine months : addition of Amundi data (first nine months of activity) and Pioneer Investments (first nine months of activity)

² Excluding amortisation of distribution contracts

³ Excluding amortisation of distribution contracts (Unicredit, SG and Bawag) and Pioneer integration costs

		ventures (in € billion)		
		Net inflows including joint ventures (in € billion)	+ 57.5	+ 38.8

2. In Element B.12, the headings “*Statements of no significant or material adverse change*” in relation to Amundi Issuance, Amundi Finance and Amundi are deleted and replaced as follows:

B.12	Selected historical key financial information:	<p><i>In respect of Amundi Issuance</i></p> <p><i>Statements of no significant or material adverse change</i></p> <p>There has been no significant change in the financial or trading position of Amundi Issuance since 30 June 2017.</p> <p>There has been no material adverse change in the prospects of Amundi Issuance since the date of its last published audited financial statements.</p> <p><u><i>In respect of Amundi Finance</i></u></p> <p><i>Statements of no significant or material adverse change</i></p> <p>There has been no significant change in the financial or trading position of Amundi Finance since 30 June 2017.</p> <p>There has been no material adverse change in the prospects of Amundi Finance since the date of its last published audited financial statements.</p> <p><u><i>In respect of Amundi</i></u></p> <p><i>Statements of no significant or material adverse change</i></p> <p>There has been no significant change in the financial or trading position of Amundi since 30 September 2017.</p> <p>There has been no material adverse change in the prospects of Amundi since the date of its last published audited financial statements.</p>
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3. Element B.13 is deleted and replaced as follows:

B.13	Events impacting the Issuers’ solvency:	<p><i>In respect of Amundi Issuance</i></p> <p>Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi Issuance’s solvency since 30 June 2017.</p> <p><i>In respect of Amundi Finance</i></p> <p>Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi Finance’s solvency since 30 June 2017.</p> <p><i>In respect of Amundi</i></p> <p>Not applicable. There have not been any recent events which are to a material</p>
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		extent relevant to the evaluation of Amundi's solvency since 30 September 2017.
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RESUME DU PROGRAMME EN FRANCAIS (PROGRAMME SUMMARY IN FRENCH)

Le “Résumé du Programme en Français” figurant aux pages 32 à 58 du Prospectus de Base est modifié comme suit :

1. Dans l'Elément B.12, le tableau suivant “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2017*” en relation avec Amundi Issuance est inséré immédiatement au-dessus du titre “*Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif*” et sous le titre “*Concernant Amundi Issuance*” ; le tableau suivant “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2017*” en relation avec Amundi Finance est inséré immédiatement au-dessus du titre “*Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif*” et sous le titre “*Concernant Amundi Finance*” ; et les tableaux “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2017*” et “*Données Financières Intermédiaires Comparées pour la période de 9 mois se terminant le 30 septembre 2017*” en relation avec Amundi est inséré immédiatement au-dessus du titre “*Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif*” et sous le tableau intitulé “*Données Financières Intermédiaires Comparées pour la période de trois mois se terminant le 31 mars 2017*” :

B.12	Informations financières historiques clés sélectionnées :	<p>Informations financières historiques clés sélectionnées :</p> <p><u>Concernant Amundi Issuance</u></p> <p><i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2017</i></p> <table border="1"> <thead> <tr> <th><i>Données en milliers d'euros</i></th> <th>30/06/2017 (revue limitée)</th> <th>30/06/2016 (revue limitée)</th> </tr> </thead> <tbody> <tr> <td>Résultat Net</td> <td style="text-align: center;">-4</td> <td style="text-align: center;">-94</td> </tr> <tr> <td></td> <th>30/06/2017 (revue limitée)</th> <th>31/12/2016 (auditées)</th> </tr> <tr> <td>Total du bilan</td> <td style="text-align: center;">29,091</td> <td style="text-align: center;">20,931</td> </tr> <tr> <td>Dettes d'exploitation</td> <td style="text-align: center;">37</td> <td style="text-align: center;">36</td> </tr> <tr> <td>Capitaux propres totaux</td> <td style="text-align: center;">1,959</td> <td style="text-align: center;">1,963</td> </tr> </tbody> </table> <p><u>Concernant Amundi Finance</u></p> <p><i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2017</i></p> <table border="1"> <thead> <tr> <th><i>Données en milliers d'euros</i></th> <th>30/06/2017 (revue limitée)</th> <th>30/06/2016 (revue limitée)</th> </tr> </thead> <tbody> <tr> <td>Résultat Net</td> <td style="text-align: center;">38,846</td> <td style="text-align: center;">81,267</td> </tr> <tr> <td></td> <th>30/06/2017 (revue limitée)</th> <th>31/12/2016 (auditées)</th> </tr> </tbody> </table>	<i>Données en milliers d'euros</i>	30/06/2017 (revue limitée)	30/06/2016 (revue limitée)	Résultat Net	-4	-94		30/06/2017 (revue limitée)	31/12/2016 (auditées)	Total du bilan	29,091	20,931	Dettes d'exploitation	37	36	Capitaux propres totaux	1,959	1,963	<i>Données en milliers d'euros</i>	30/06/2017 (revue limitée)	30/06/2016 (revue limitée)	Résultat Net	38,846	81,267		30/06/2017 (revue limitée)	31/12/2016 (auditées)
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Total du bilan	2,270,384	1,642,887
Dettes d'exploitation	1,169,636	835,844
Capitaux propres totaux	542,021	503,175

Concernant Amundi

Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2017

<i>Données en millions d'euros</i>	30/06/2017 (revue limitée)	31/12/2016 (auditées)
Total du bilan	16,616	13,918
Total dettes	8,746	7,273
Capitaux propres (Part du Groupe)	7,870	6,644

<i>Données en millions d'euros</i>	6M 2017 (revue limitée)	6M 2016 (revue limitée)
Revenue net	910	838
Résultat Brut d'Exploitation	424	403
Résultat Net – Part du Groupe	288	278
Encours sous gestion y.c. Joint-Ventures (en milliards d'euros)	1,121	1,004
Collecte Nette y.c. Joint-Ventures (en milliards d'euros)	+ 28.8	+ 16.8

Données Financières Intermédiaires Comparées pour la période de 9 mois se terminant le 30 septembre 2017

<i>Données en millions d'euros</i>	9M 2017⁴ (non auditées)	9M 2016⁴ (non auditées)
Revenue net ⁵	1,971	1,860
Résultat Brut d'Exploitation ⁶	925	832

⁴ Données combinée en 2016 et 2017 : 9 mois Amundi et 9 mois Pioneer

⁵ Hors amortissement des contrats de distribution (Unicredit, SG et Bawag)

		Résultat Net – Part du Groupe	591	576
		Encours sous gestion y.c. Joint-Ventures (en milliards d’euros)	1,400	1,297
		Collecte Nette y.c. Joint-Ventures (en milliards d’euros)	+ 57.5	+ 38.8

2. Dans l’Elément B.12, les paragraphes “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” en relation avec Amundi Issuance, Amundi Finance et Amundi sont supprimés et remplacés comme suit :

B.12	Informations financières historiques clés sélectionnées :	<p><i>Concernant Amundi Issuance</i></p> <p><i>Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif</i></p> <p>Il ne s’est produit aucun changement significatif dans la situation financière ou commerciale d’Amundi Issuance depuis le 30 juin 2017.</p> <p>Il ne s’est produit aucun changement défavorable significatif dans les perspectives d’Amundi Issuance depuis la date de ses derniers états financiers vérifiés et publiés.</p> <p><i>Concernant Amundi Finance</i></p> <p><i>Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif</i></p> <p>Il ne s’est produit aucun changement significatif dans la situation financière ou commerciale d’Amundi Finance depuis le 30 juin 2017.</p> <p>Il ne s’est produit aucun changement défavorable significatif dans les perspectives d’Amundi Finance depuis la date de ses derniers états financiers vérifiés et publiés.</p> <p><i>Concernant Amundi</i></p> <p><i>Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif</i></p> <p>Il ne s’est produit aucun changement significatif dans la situation financière ou commerciale d’Amundi depuis le 30 septembre 2017.</p> <p>Il ne s’est produit aucun changement défavorable significatif dans les perspectives d’Amundi depuis la date de ses derniers états financiers vérifiés et</p>
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⁶ Hors amortissement des contrats de distribution (Unicredit, SG et Bawag) et hors coûts d’intégration Pioneer

	publiés.
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3. L'Elément B.13 est supprimé et remplacé comme suit :

B.13	Evénements impactant la solvabilité des Emetteurs :	<p><i>Concernant Amundi Issuance</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Issuance depuis le 30 juin 2017.</p> <p><i>Concernant Amundi Finance</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Finance depuis le 30 juin 2017.</p> <p><i>Concernant Amundi</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi depuis le 30 septembre 2017.</p>
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DOCUMENTS INCORPORATED BY REFERENCE

The chapter “*Documents incorporated by reference*” included on pages 86 to 92 of the Base Prospectus is amended and restated as follows:

“This Base Prospectus should be read and construed in conjunction with the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF for the purpose of the Prospectus Directive, and shall be incorporated in, and form part of, this Base Prospectus:

- a. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**);
- b. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**);
- c. The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2015 including the statutory’s auditors report (the **Amundi Issuance 2015 FS**);
- d. The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2016 including the statutory auditors’ report (the **Amundi Issuance 2016 FS**);
- e. **The English version of the semi-annual financial statements of Amundi Issuance as at 30 June 2017 including the statutory auditors ‘report (the Amundi Issuance 2017 SAFS)**;
- f. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2015 including the statutory’s auditors report (the **Amundi Finance 2015 FS**);
- g. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2016 including the statutory auditors’ report (the **Amundi Finance 2016 FS**);
- h. **The English version of the semi-annual financial statements of Amundi Finance as at 30 June 2017 including the statutory auditors ‘report (the Amundi Finance 2017 SAFS)**;
- i. The English version of Amundi’s *Document de référence 2015* registered under the AMF number R.16-0025 including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2015 and the statutory’s joint auditors report other than Chapter 2 (Corporate Governance), Chapter 3 (Economic, Social and environmental information), Chapter 8 (General Information), the section entitled “Person Responsible for the Registration Document”, the “Cross-reference table” and any reference to a completion letter (*lettre de fin de travaux*) therein (the **Amundi 2015 Registration Document**);
- j. The English version of Amundi’s *Document de référence 2016* registered under the AMF number R.17-0006 including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2016 and the statutory’s joint auditors report other than Chapter 3 (Economic, Social and environmental information), Chapter 8 (General Information), the section entitled “Person Responsible for the Registration Document”, the “Cross-reference table” and any reference to a completion letter (*lettre de fin de travaux*) therein (the **Amundi 2016 Registration Document**);
- k. The English version of the press release and the related presentation published on 28 April 2017 which announced First quarter 2017 results of Amundi (the **Amundi Q1 2017 Results**);

- l. **The English version of the half-year financial report of Amundi as at 30 June 2017 including the statutory joint auditors' report (the Amundi 2017 SAFR); and**
- m. **The English version of the press release and the presentation published on 27 October 2017 which announced the first nine months of 2017 (the Amundi Q3 2017 Results).**

save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

Any non-incorporated parts of a document referred to herein are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

Previous Conditions	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus

AMUNDI ISSUANCE		
Extract of the Annex IV of the European Regulation 809/2004/EC		
13.	Financial Information concerning the Issuer's assets and liabilities, financial position and profits and losses	
13.1	Audited historical financial information covering the latest 2 financial years (or such shorter period that the issuer has been in operation), and the audit report in respect of each year. Such financial information must be prepared according to Regulation (EC) No 1606/2002, or if not applicable to a Member States national accounting standards for issuers from the Community.	Pages 4-15 of Amundi Issuance 2015 FS Pages 14-29 of Amundi Issuance 2016 FS
13.2	Financial statements If the issuer prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.	Pages 2-15 of Amundi Issuance 2015 FS Pages 14-25 of Amundi Issuance 2016 FS
13.3	Auditing of historical annual financial information	Pages 16-19 of

		Amundi Issuance 2015 FS Pages 27-29 of Amundi Issuance 2016 FS
13.4	Age of latest financial information The last year of audited financial information may not be older than 18 months from the date of the registration document.	Pages 14 of Amundi Issuance 2016 FS
13.5	Interim and other financial information	Pages 1 to 27 of Amundi Issuance 2017 SAFS
AMUNDI FINANCE		
Extract of the Annex XI of the European Regulation 809/2004/EC		
11.	Financial Information concerning the Issuer's assets and liabilities, financial position and profits and losses	
11.1	Historical Financial Information Audited historical financial information covering the latest 2 financial years (or such shorter period that the Issuer has been in operation), and the audit report in respect of each year.	Pages 2-71 of Amundi Finance 2015 FS Pages 23-62 of Amundi Finance 2016 FS
11.2	Financial statements If the Issuer prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.	Pages 2-34 of Amundi Finance 2015 FS Pages 23-58 of Amundi Finance 2016 FS
11.3	Auditing of historical annual financial information	
11.3.1	A statement that the historical financial information has been audited. If audit reports on the historical financial information have been refused by the statutory auditors or if they contain qualifications or disclaimers, such refusal or such qualifications or disclaimers must be reproduced in full and the reasons given.	Pages 36-38 of Amundi Finance 2015 FS Pages 60-62 of Amundi Finance 2016 FS
11.4	Age of latest financial information	

11.4.1	The last year of audited financial information may not be older than 18 months from the date of the registration document.	Pages 24 of Amundi Finance 2016 FS
11.5	Interim and other financial information	
11.5.1	If the Issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited the audit or review report must also be included. If the quarterly or half yearly financial information is unaudited or has not been reviewed state that fact.	Pages 13 to 54 of Amundi Finance 2017 SAFS

AMUNDI		
Extract of the Annex XI of the European Regulation 809/2004/EC		
3.	Risk Factors	
3.1	Prominent disclosure of risk factors that may affect the Issuer/Guarantor's ability to fulfil its obligations under the securities to investors in a section headed " <i>Risk Factors</i> ".	Pages 164-185 ; 207 ; 211 ; 214 ; 217 ; 230 ; 276 ; 278 of Amundi 2016 Registration Document
4.	Information about the Issuer/Guarantor	
4.1	History and development of the Issuer/Guarantor:	
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Page 30 of Amundi 2016 Registration Document
4.1.2	the place of registration of the Issuer/Guarantor and its registration number;	Page 30 of Amundi 2016 Registration Document
4.1.3	the date of incorporation and the length of life of the issuer, except where indefinite;	Page 30 of Amundi 2016 Registration Document
4.1.4	the domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, and the address and telephone number of its registered office (or principal place of business if different from its registered office);	Page 30 of Amundi 2016 Registration Document

4.1.5	Any recent events particular to the Issuer/Guarantor which are to a material extent relevant to the evaluation of the Issuer/Guarantor's solvency.	Pages 9 ; 300 of Amundi 2016 Registration Document Pages 46 – 50 of Amundi 2017 SAFR
5.	Business Overview	
5.1	Principal activities	
5.1.1	A brief description of the issuer's principal activities stating the main categories of products sold and/or services performed	Pages 24-29 ; 241 ; 300 of Amundi 2016 Registration Document
5.1.2	An indication of any significant new products and/or activities.	N/A
5.1.3	Principal markets	Pages 24-29 ; 142-143 of Amundi 2016 Registration Document
6.	Organisational Structure	
6.1	If the Issuer/Guarantor is part of a group, a brief description of the group and of the Issuer/Guarantor's position within it.	Pages 23-24; 230 of Amundi 2016 Registration Document
6.2	If the Issuer/Guarantor is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 23-24; 230 ; 301-302 of Amundi 2016 Registration Document
8.	Profit Forecasts or Estimates	
8.1	A statement setting out the principal assumptions upon which the Issuer/Guarantor has based its forecast, or estimate. There must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies; be readily understandable by investors; be specific and precise; and not relate to the general	N/A

	accuracy of the estimates underlying the forecast.	
8.2	<p>A report prepared by independent accountants or auditors stating that in the opinion of the independent accountants or auditors the forecast or estimate has been properly compiled on the basis stated, and that the basis of accounting used for the profit forecast or estimate is consistent with the accounting policies of the Issuer/Guarantor.</p> <p>Where financial information relates to the previous financial year and only contains non-misleading figures substantially consistent with the final figures to be published in the next annual audited financial statements for the previous financial year, and the explanatory information necessary to assess the figures, a report shall not be required provided that the prospectus includes all of the following statements:</p> <p>(a) the person responsible for this financial information, if different from the one which is responsible for the prospectus in general, approves that information;</p> <p>(b) independent accountants or auditors have agreed that this information is substantially consistent with the final figures to be published in the next annual audited financial statements;</p> <p>(c) this financial information has not been audited.</p>	N/A
8.3	The profit forecast or estimate must be prepared on a basis comparable with the historical financial information.	N/A
9.	Administrative, Management, And Supervisory Bodies	
9.1	<p>Names, business addresses and functions in the issuer of the following persons, and an indication of the principal activities performed by them outside the issuer where these are significant with respect to that issuer:</p> <p>(a) members of the administrative, management or supervisory bodies;</p> <p>(b) partners with unlimited liability, in the case of a limited partnership with a share capital.</p>	Pages 56-72 of Amundi 2016 Registration Document
9.2	<p>Administrative, Management, and Supervisory bodies conflicts of interests.</p> <p>Potential conflicts of interests between any duties to the issuing entity of the persons referred to in item 9.1 and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, make a statement to that effect.</p>	Pages 33-36; 56-72; 73 of Amundi 2016 Registration Document
10.	Major Shareholders	
10.1	To the extent known to the Issuer/Guarantor, state whether the Issuer/Guarantor is directly or indirectly owned or controlled and by whom, and describe the nature of such control, and describe the measures in place to ensure that such control is not abused.	Pages 16-17 of Amundi 2016 Registration Document

10.2	A description of any arrangements, known to the Issuer/Guarantor, the operation of which may at a subsequent date result in a change in control of the Issuer/Guarantor.	N/A
11.	Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses	
11.1	<p>Historical Financial Information</p> <p>Audited historical financial information covering the latest 2 financial years (or such shorter period that the Issuer/Guarantor has been in operation), and the audit report in respect of each year.</p>	<p>Pages 180-242 ; 243-276 of Amundi 2015 Registration Document</p> <p>Pages 190-249 ; 256-291 of Amundi 2016 Registration Document</p>
11.2	<p>Financial statements</p> <p>If the Issuer/Guarantor prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.</p>	<p>Pages 181-240 ; 244-274 of Amundi 2015 Registration Document</p> <p>Pages 190-247; 256-289 of Amundi 2016 Registration Document</p>
11.3	Auditing of historical annual financial information	
11.3.1	A statement that the historical financial information has been audited. If audit reports on the historical financial information have been refused by the statutory auditors or if they contain qualifications or disclaimers, such refusal or such qualifications or disclaimers must be reproduced in full and the reasons given.	<p>Pages 241-242; 275-276 of Amundi 2015 Registration Document</p> <p>Pages 248-249; 290-291 of Amundi 2016 Registration Document</p>
11.4	Age of latest financial information	
11.4.1	The last year of audited financial information may not be older than 18 months from the date of the registration document.	Page 189 of Amundi 2016 Registration Document
11.5	Interim and other financial information	
11.5.1	If the Issuer/Guarantor has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly	<p>Amundi Q1 2017 Results</p> <p>Pages 5 to 52 of</p>

	financial information has been reviewed or audited the audit or review report must also be included. If the quarterly or half yearly financial information is unaudited or has not been reviewed state that fact.	Amundi 2017 SAFR Amundi Q3 2017 Results
11.6	Legal and arbitration proceedings	Pages 169, 230 and 278 of Amundi 2016 Registration Document

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (c) to (m) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. Written or oral requests for such documents should be directed to the relevant Issuer at its principal office set out at the end of this Base Prospectus.

In addition, copies of any documents incorporated by reference will be made available, free of charge, by CACEIS Corporate Trust and the other Agents. Requests for such documents should be directed to the specified office of such Agent. Such documents will, along with this Base Prospectus, be available for viewing via the website of the Issuers (www.amundi-issuance.com; www.amundi.com).

ISSUE SPECIFIC SUMMARY

The “Issue Specific Summary” on pages 458 to 484 of the Base Prospectus is amended as follows:

- In Element B.12, the new table “*Comparative interim financial data for the 6 month period ended 30 June 2017*” in relation to Amundi Issuance is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the headings “*Insert if Amundi Issuance is the Issuer*” ; the new table “*Comparative interim financial data for the 6 month period ended 30 June 2017*” in relation to Amundi Finance is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the headings “*Insert if Amundi Finance is the Issuer*” and the new tables “*Comparative interim financial data for the 6 month period ended 30 June 2017*” and “*Comparative interim financial data for the 9 month period ended 30 September 2017*” in relation to Amundi is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table entitled “*Comparative interim financial data for the three month period ended 31 March 2017*” :

B.12	Selected historical key financial information:	<p>Selected historical key financial information:</p> <p><u><i>Insert if Amundi Issuance is the Issuer:</i></u></p> <p><i>Comparative interim financial data for the 6 month period ended 30 June 2017</i></p> <table border="1"> <thead> <tr> <th><i>Data in thousands of euros</i></th> <th>30/06/2017 (limited review)</th> <th>30/06/2016 (limited review)</th> </tr> </thead> <tbody> <tr> <td>Net Result</td> <td style="text-align: center;">-4</td> <td style="text-align: center;">-94</td> </tr> <tr> <td></td> <th>30/06/2017 (limited review)</th> <th>31/12/2016 (audited)</th> </tr> <tr> <td>Balance sheet total</td> <td style="text-align: center;">29,091</td> <td style="text-align: center;">20,931</td> </tr> <tr> <td>Debts</td> <td style="text-align: center;">37</td> <td style="text-align: center;">36</td> </tr> <tr> <td>Equity capital total</td> <td style="text-align: center;">1,959</td> <td style="text-align: center;">1,963</td> </tr> </tbody> </table> <p><u><i>Insert if Amundi Finance is the Issuer:</i></u></p> <p><i>Comparative interim financial data for the 6 month period ended 30 June 2017</i></p> <table border="1"> <thead> <tr> <th><i>Data in thousands of euros</i></th> <th>30/06/2017 (limited review)</th> <th>30/06/2016 (limited review)</th> </tr> </thead> <tbody> <tr> <td>Net Result</td> <td style="text-align: center;">38,846</td> <td style="text-align: center;">81,267</td> </tr> <tr> <td></td> <th>30/06/2017 (limited review)</th> <th>31/12/2016 (audited)</th> </tr> <tr> <td>Balance sheet total</td> <td style="text-align: center;">2,270,384</td> <td style="text-align: center;">1,642,887</td> </tr> <tr> <td>Debts</td> <td style="text-align: center;">1,169,636</td> <td style="text-align: center;">835,844</td> </tr> <tr> <td>Equity capital total</td> <td style="text-align: center;">542,021</td> <td style="text-align: center;">503,175</td> </tr> </tbody> </table>	<i>Data in thousands of euros</i>	30/06/2017 (limited review)	30/06/2016 (limited review)	Net Result	-4	-94		30/06/2017 (limited review)	31/12/2016 (audited)	Balance sheet total	29,091	20,931	Debts	37	36	Equity capital total	1,959	1,963	<i>Data in thousands of euros</i>	30/06/2017 (limited review)	30/06/2016 (limited review)	Net Result	38,846	81,267		30/06/2017 (limited review)	31/12/2016 (audited)	Balance sheet total	2,270,384	1,642,887	Debts	1,169,636	835,844	Equity capital total	542,021	503,175
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Debts	1,169,636	835,844																																				
Equity capital total	542,021	503,175																																				

[Insert if Amundi is the Issuer / Guarantor:]

Comparative interim financial data for the 6 month period ended 30 June 2017

<i>Data in millions of euros</i>	30/06/2017 (limited review)	31/12/2016 (audited)
Balance sheet total	16,616	13,918
Total Debt	8,746	7,273
Equity (Group Share)	7,870	6,644

<i>Data in millions of euros</i>	6M 2017 (limited review)	6M 2016 (limited review)
Net Revenue	910	838
Gross Operating Income	424	403
Net Income - Group Share	288	278
AuM including joint ventures (in € billion)	1,121	1,004
Net inflows including joint ventures (in € billion)	+ 28.8	+ 16.8

Comparative interim financial data for the 9 month period ended 30 September 2017

<i>Data in millions of euros</i>	9M 2017⁷ (unaudited)	9M 2016⁷ (unaudited)
Net Revenue ⁸	1,971	1,860
Gross Operating Income ⁹	925	832
Net Income - Group Share	591	576
AuM including joint ventures (in € billion)	1,400	1,297

⁷ Combined data in 2016 and 2017, the information consists of for the first nine months : addition of Amundi data (first nine months of activity) and Pioneer Investments (first nine months of activity)

⁸ Excluding amortisation of distribution contracts

⁹ Excluding amortisation of distribution contracts (Unicredit, SG and Bawag) and Pioneer integration costs

		Net inflows including joint ventures (in € billion)	+ 57.5	+ 38.8	
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2. In Element B.12, the headings “*Statements of no significant or material adverse change*” in relation to Amundi Issuance, Amundi Finance and Amundi are deleted and replaced as follows:

B.12	Selected historical key financial information:	<p><u><i>[Insert if Amundi Issuance is the Issuer:</i></u></p> <p><i>Statements of no significant or material adverse change</i></p> <p>[There has been no significant change in the financial or trading position of Amundi Issuance since [30 June 2017].</p> <p>There has been no material adverse change in the prospects of Amundi Issuance since the date of its last published audited financial statements.]</p> <p><u><i>[Insert if Amundi Finance is the Issuer:</i></u></p> <p><i>Statements of no significant or material adverse change</i></p> <p>[There has been no significant change in the financial or trading position of Amundi Finance since [30 June 2017].</p> <p>There has been no material adverse change in the prospects of Amundi Finance since the date of its last published audited financial statements.]</p> <p><u><i>[Insert if Amundi is the Issuer / Guarantor:</i></u></p> <p><i>Statements of no significant or material adverse change</i></p> <p>[There has been no significant change in the financial or trading position of Amundi since [30 September 2017].</p> <p>There has been no material adverse change in the prospects of Amundi since the date of its last published audited financial statements.]</p>
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3. Element B.13 is deleted and replaced as follows:

B.13	Events impacting the Issuers’ solvency:	<p><u><i>[Insert if Amundi Issuance is the Issuer:</i></u></p> <p>[Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi Issuance’s solvency since 30 June 2017.]</p> <p><u><i>[Insert if Amundi Finance is the Issuer:</i></u></p> <p>[Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi Finance’s solvency since 30 June 2017.]</p> <p><u><i>[Insert if Amundi is the Issuer / Guarantor:</i></u></p>
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		[Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi's solvency since 30 September 2017.]
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RESUME SPECIFIQUE DE L'EMISSION EN FRANÇAIS (ISSUE SPECIFIC SUMMARY IN FRENCH)

Le “Résumé Spécifique de l’Emission en Français” figurant aux pages 485 à 511 du Prospectus de Base est modifié comme suit :

1. Dans l’Elément B.12, le tableau suivant “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2017*” en relation avec Amundi Issuance est inséré immédiatement au-dessus du titre “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” et sous le titre “*Concernant Amundi Issuance*” ; le tableau suivant “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2017*” en relation avec Amundi Finance est inséré immédiatement au-dessus du titre “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” et sous le titre “*Concernant Amundi Finance*” ; et les tableaux “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2017*” et “*Données Financières Intermédiaires Comparées pour la période de 9 mois se terminant le 30 septembre 2017*” en relation avec Amundi est inséré immédiatement au-dessus du titre “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” et sous le tableau intitulé “*Données Financières Intermédiaires Comparées pour la période de trois mois se terminant le 31 mars 2017*” :

B.12	Informations financières historiques clés sélectionnées :	Informations financières historiques clés sélectionnées :			
		<u>Insérer si Amundi Issuance est l’Emetteur :</u>			
		<i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2017</i>			
		<i>Données en milliers d’euros</i>	30/06/2017 (revue limitée)	30/06/2016 (revue limitée)	
		Résultat Net	-4	-94	
			30/06/2017 (revue limitée)	31/12/2016 (auditées)	
		Total du bilan	29,091	20,931	
		Dettes d’exploitation	37	36	
		Capitaux propres totaux	1,959	1,963	
			<u>Insérer si Amundi Finance est l’Emetteur :</u>		
	<i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2017</i>				
	30/06/2017 (revue limitée)	30/06/2016 (revue limitée)			
Données en milliers d’euros	30/06/2017 (revue limitée)	30/06/2016 (revue limitée)			
Résultat Net	38,846	81,267			
	30/06/2017 (revue limitée)	31/12/2016 (auditées)			

Total du bilan	2,270,384	1,642,887
Dettes d'exploitation	1,169,636	835,844
Capitaux propres totaux	542,021	503,175

[Insérer si Amundi est l'Emetteur /le Garant :

Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2017

<i>Données en millions d'euros</i>	30/06/2017 (revue limitée)	31/12/2016 (auditées)
Total du bilan	16,616	13,918
Total dettes	8,746	7,273
Capitaux propres (Part du Groupe)	7,870	6,644

<i>Données en millions d'euros</i>	6M 2017 (revue limitée)	6M 2016 (revue limitée)
Revenue net	910	838
Résultat Brut d'Exploitation	424	403
Résultat Net – Part du Groupe	288	278
Encours sous gestion y.c. Joint-Ventures (en milliards d'euros)	1,121	1,004
Collecte Nette y.c. Joint-Ventures (en milliards d'euros)	+ 28.8	+ 16.8

Données Financières Intermédiaires Comparées pour la période de 9 mois se terminant le 30 septembre 2017

<i>Données en millions d'euros</i>	9M 2017¹⁰ (non auditées)	9M 2016¹⁰ (non auditées)
Revenue net ¹¹	1,971	1,860
Résultat Brut d'Exploitation ¹²	925	832

¹⁰ Données combinée en 2016 et 2017 : 9 mois Amundi et 9 mois Pioneer

¹¹ Hors amortissement des contrats de distribution (Unicredit, SG et Bawag)

		Résultat Net – Part du Groupe	591	576
		Encours sous gestion y.c. Joint-Ventures (en milliards d’euros)	1,400	1,297
		Collecte Nette y.c. Joint-Ventures (en milliards d’euros)	+ 57.5	+ 38.8

2. Dans l’Elément B.12, les paragraphes “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” en relation avec Amundi Issuance, Amundi Finance et Amundi sont supprimés et remplacés comme suit :

B.12	Informations financières historiques clés sélectionnées :	<p><u><i>[Insérer si Amundi Issuance est l’Emetteur :</i></u></p> <p><i>Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif</i></p> <p>[Il ne s’est produit aucun changement significatif dans la situation financière ou commerciale d’Amundi Issuance depuis le [30 juin 2017].</p> <p>Il ne s’est produit aucun changement défavorable significatif dans les perspectives d’Amundi Issuance depuis la date de ses derniers états financiers vérifiés et publiés.]</p> <p><u><i>[Insérer si Amundi Finance est l’Emetteur :</i></u></p> <p><i>Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif</i></p> <p>[Il ne s’est produit aucun changement significatif dans la situation financière ou commerciale d’Amundi Finance depuis le [30 juin 2017].</p> <p>Il ne s’est produit aucun changement défavorable significatif dans les perspectives d’Amundi Finance depuis la date de ses derniers états financiers vérifiés et publiés.]</p> <p><u><i>[Insérer si Amundi est l’Emetteur / le Garant:</i></u></p> <p><i>Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif</i></p> <p>[Il ne s’est produit aucun changement significatif dans la situation financière ou commerciale d’Amundi depuis le [30 septembre 2017].</p> <p>Il ne s’est produit aucun changement défavorable significatif dans les perspectives d’Amundi depuis la date de ses derniers états financiers vérifiés et</p>
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¹² Hors amortissement des contrats de distribution (Unicredit, SG et Bawag) et hors coûts d’intégration Pioneer

		publiés.]
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3. L'Elément B.13 est supprimé et remplacé comme suit :

<p>B.13</p>	<p>Evénements impactant la solvabilité des Emetteurs :</p>	<p><u><i>[Insérer si Amundi Issuance est l'Emetteur :</i></u></p> <p>[Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Issuance depuis le [30 juin 2017].]</p> <p><u><i>[Insérer si Amundi Finance est l'Emetteur :</i></u></p> <p>[Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Finance depuis le [30 juin 2017].]</p> <p><u><i>[Insérer si Amundi est l'Emetteur / le Garant :</i></u></p> <p>[Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi depuis le [30 septembre 2017].]</p>
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GENERAL INFORMATION

The paragraph “*Significant Change*” of the Section “*General Information*” under the heading 6 on page 578 of the Base Prospectus is amended and restated as follows:

6. Significant Change

Unless otherwise specified in the section “Recent Events”, there has been no significant change in the financial or trading position of Amundi Issuance since 30 June 2017.

Unless otherwise specified in the section “Recent Events”, there has been no significant change in the financial or trading position of Amundi Finance since 30 June 2017.

Unless otherwise specified in the section “Recent Events”, there has been no significant change in the financial or trading position of Amundi since 30 September 2017.

RESPONSIBILITY STATEMENT FOR THE FIRST SUPPLEMENT

In the name of Amundi Issuance

To the best knowledge of Amundi Issuance (having taken all care to ensure that such is the case), the information contained in this First Supplement in relation to Amundi Issuance is in accordance with the facts and contains no omission likely to affect its import.

Amundi Issuance
90, boulevard Pasteur, 75015 Paris, France

Represented by Béatrice Paillole
Executed in Paris on 23 January 2018

In the name of Amundi Finance

To the best knowledge of Amundi Finance (having taken all care to ensure that such is the case), the information contained in this First Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

Amundi Finance
90, boulevard Pasteur, 75015 Paris, France

Represented by Aline Sfar
Executed in Paris on 23 January 2018

In the name of Amundi

To the best knowledge of Amundi (having taken all care to ensure that such is the case), the information contained in this First Supplement is in accordance with the facts and contains no omission likely to affect its import.

Amundi
91-93, boulevard Pasteur, 75015 Paris, France

Represented by Pierre Bosio
Executed in Paris on 23 January 2018