

**FOURTH SUPPLEMENT DATED 15 FEBRUARY 2024
TO THE BASE PROSPECTUS DATED 11 JULY 2023**

AMUNDI FINANCE

(a *société anonyme* incorporated in France) as Issuer

AMUNDI

(a *société anonyme* incorporated in France) as Issuer and Guarantor
in relation to the Securities issued by Amundi Finance

Euro 10,000,000,000 Notes and Certificates Programme

This supplement (the “**Fourth Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus which has been approved on 11 July 2023 by the *Autorité des marchés financiers* (the “**AMF**”) under the approval number 23-301, as supplemented by the first supplement, which has been approved on 4 August 2023 by the AMF under the approval number 23-346 (the “**First Supplement**”), the second supplement, which has been approved on 26 September 2023 by the AMF under the approval number 23-408 (the “**Second Supplement**”) and the third supplement, which has been approved on 13 November 2023 by the AMF under the approval number 23-471 (the “**Third Supplement**”) in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Finance and Amundi (the “**Issuers**”) (together, the “**Base Prospectus**”).

Application has been made for approval of this Fourth Supplement to the AMF and the AMF has approved the Fourth Supplement under the approval number 24-037 on 15 February 2024, pursuant to Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”), for the purposes of:

- (i) updating the “**Risk Factors**” section of the Base Prospectus,
- (ii) updating the “**Documents Incorporated by Reference**” section, the “**Cross-Reference Table**” section of the Base Prospectus following the publication of the English version of the press release by Amundi on 7 February 2024, which announced the fourth-quarter and full-year 2023 results,
- (iii) updating the “**Use of proceeds**” section of the Base Prospectus,
- (iv) updating the “**Description of Amundi Finance**” section of the Base Prospectus to amend the paragraphs “*Organisational Structure*” and “*Directors and Management*”,
- (v) updating the “**Description of Amundi**” section of the Base Prospectus following Amundi’s Board of Directors meeting dated 6 February 2024, and
- (vi) updating the “**General Information**” section of the Base Prospectus.

Terms defined in the Base Prospectus shall have the same meaning when used in this Fourth Supplement.

This Fourth Supplement has been approved by the AMF in France as competent authority under the Prospectus Regulation. The AMF only approves this Fourth Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval shall not be considered as an endorsement of the Issuers or the quality of the Securities that are the subject of the Base Prospectus as supplemented by the First Supplement, the Second Supplement, the Third Supplement and this Fourth Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

Save as disclosed in this Fourth Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus has arisen or been noted, as the case may be, since the approval of the Base Prospectus by the AMF. To the extent that there is any inconsistency between any statement in this Fourth Supplement and any other statement in, including incorporated by reference in, the

Base Prospectus, the statements referred to in this Fourth Supplement will prevail.

Pursuant to Article 23(2) of the Prospectus Regulation, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Fourth Supplement is published shall have the right, exercisable until 20 February 2024 included, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact the authorised offeror(s) should they wish to exercise the right of withdrawal.

The Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement and this Fourth Supplement and any documents incorporated by reference herein and therein will be published on the website of the Issuers (www.amundi-finance.com and www.amundi.com) and on the website of the AMF (www.amf-france.org).

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UPDATE TO THE RISK FACTORS

The paragraph entitled “*Green Securities and Social Securities*” on pages 56 to 57 of the Base Prospectus of the sub-paragraph “(e) *Risk factors relating to specific features*” under the risk factor “4.3 *Risks relating to the structure of a particular issue of Securities*” is replaced with the following:

Green Securities and Social Securities

As described in the “Use of Proceeds” section of this Base Prospectus, the Final Terms relating to a specific Series of Notes may provide that such Securities will constitute Green Securities which will be issued in accordance with the Credit Agricole S.A. Group Green Bonds Framework or Social Securities which will be issued in accordance with the Crédit Agricole Group Social Bonds Framework. In this case, the Issuer will intend to allocate an amount equal or equivalent to the net proceeds of these Securities, to finance and/or re-finance (i) ~~new or existing~~ Eligible Green Assets, which are generally (a) loans financing, or investments in, certain categories of environmental or sustainable projects in eligible activities within the meaning of the Crédit Agricole Group's green bond framework, as amended and supplemented from time to time (the “**Green Bond Framework**”, eligible activities within the meaning of the Green Bond Framework being hereinafter referred to as “**Eligible Activities**”), or (b) loans to companies demonstrating that at least 90% of their revenues are generated by the operation of one or more Eligible Activities within the meaning of the Green Bond Framework, it being specified that the remaining 10% of their revenues – while not being generated by the operation of one or more Eligible Activities – should not be generated by activities excluded under the Green Bond Framework, or (ii) ~~new or existing~~ Eligible Social Assets, which are generally loans relative to certain projects seeking to achieve positive social impacts. Please refer to the section entitled “Use of Proceeds” for more information on the use of net proceeds from the issue of Green Notes or Social Notes. ~~as described in the applicable Final Terms and in the Green Bonds Framework and the Social Bonds Framework, respectively, which generally consist of new or existing investments (including loans), relating to certain categories of environmental projects or social.~~

The Classification or definition (legal, regulatory or other) of a “green”, “social”, “sustainable” or equivalently labeled project is still under development. With regard to sustainable, social or green investments, Regulation (EU) n°2020/852 on establishing a framework to promote sustainable investments (the **Taxonomy Regulation**) was adopted by the Council and the European Parliament on 18 June 2020. The Taxonomy Regulation establishes a single European Union-wide classification system, or “taxonomy”, providing companies and investors with a common language to determine the economic activities that can be considered as environmentally sustainable. On 4 June 2021, the European Commission adopted Delegated Regulation (EU) No 2021/2139 supplementing the Taxonomy Regulation with the technical screening criteria for determining under which conditions an economic activity can be considered as contributing substantially to the mitigation climate change or adaptation to it and if this economic activity does not cause significant harm to any of the other environmental objectives, which entered into force on 1 January 2022. However, the Taxonomy Regulation and the Delegated Regulation mentioned above remain subject further developments concerning specific economic activities and other environmental objectives.

Within the meaning of the Green Bond Framework, activities may be considered as Eligible Activities if they meet, as the case may be, the substantial contribution criteria set out in the Taxonomy Regulation, or Credit Agricole Group's internal criteria based on sector market practices. The Green Bond Framework thus proposes a (non-exhaustive) list of Eligible Activities specifying for each of them the corresponding substantial contribution criteria or internal criteria. However, the notion of Eligible Activity under the Green Bond Framework differs from that derived from the Taxonomy Regulation, and the use in the Green Bond Framework of the substantial contribution criteria retained by the Taxonomy Regulation does not prejudice in itself the alignment of Eligible Activities, and consequently Eligible Green Assets, with the Taxonomy.

In particular, except in special cases, the Green Bond Framework does not make the principle of "do no significant harm" a condition for the eligibility of Eligible Activities.

Accordingly, the definition of a "green" or equivalently labeled project is now set for objectives related to climate change mitigation or adaptation, specifying the criteria required by a particular project to that it be qualified as a "green" project, except that it is linked to a specific economic activity in the process of being finalized. On the other hand, there is currently no established definition (legal, regulatory or otherwise) or market consensus that specifies the attributes required for a particular asset or project to be qualified as a "social" or "sustainable" project or project labeled as equivalent.

Therefore, a green, social or sustainable project, if any, to which the proceeds of the Notes are to be allocated, may not meet the expectations of the investor regarding the "social", "green" or "sustainable" performance objectives or performance targets labeled or categorized as equivalent (including those referred to under the Taxonomy Regulation). In addition, impacts contrary to "social", "green", "sustainable" or other criteria could occur during the implementation of a green, social or sustainable project. Furthermore, although a project may meet the "social", "green", "sustainable" criteria at the time the investment is made or the financing is granted, such a project may no longer meet the requirements or expectations over time, due to factors related to the project itself and/or factors related to scientific progress or legislative developments.

Although the Issuer intends to apply the proceeds of any Green Security or any Social Security in a manner consistent, or substantially consistent, with what is described in the section "Use of Proceeds", the green, social project sustainable asset concerned or the activity associated with the Eligible Green Assets or the Eligible Social Assets, as the case may be, may not be implemented in the manner expected and/or in accordance, or in accordance in substance, with any timetable and consequently the proceeds of the Green Securities or Social Securities concerned may not be fully disbursed for these projects. These green, social or sustainable projects (or their combination) may not be completed after a given period or may not be carried out, or may not have the results or consequences expected or originally planned by the Issuer. Similarly, these projects (or any project resulting from a subsequent reallocation of all or part of the proceeds of the relevant Green Securities or Social Securities) could be disqualified as such. Any such event or default on the part of the Issuer and any actual or potential maturity gap between the green, social or sustainable asset(s) to which the proceeds of the Securities may have been allocated and the relevant Securities (i) will not give rise to any claim by a Noteholder against the Issuer concerned; (ii) constitute an Event of Default under the relevant Securities; or (iii) result in an obligation for the Issuer to redeem such Securities or be a relevant factor for the Issuer in determining whether to exercise any optional redemption right in respect of any Security.

Any failure concerning the allocation of funds from an issue of Green Securities or Social Securities as envisaged, any withdrawal of any opinion or certification that would be applicable, any opinion or certification which results in the Issuer no longer be, in whole or in part, compliant with the criteria or requirements covered by this opinion or this certification or any change made to the Green Bonds Framework or to the Social Bonds Framework, as the case may be, of the Crédit Agricole Group, may adversely affect the value of Green Securities or Social Securities and may result in adverse consequences for Noteholders, including those with a mandate to invest in securities intended to be used for a particular purpose.

UPDATE TO THE DOCUMENTS INCORPORATED BY REFERENCE

The section entitled “*Documents incorporated by reference*” on pages 59 to 60 of the Base Prospectus is amended as follows:

DOCUMENTS INCORPORATED BY REFERENCE

This Base Prospectus should be read and construed in conjunction with the sections listed below included in the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF and shall be incorporated in, and form part of, this Base Prospectus:

- a. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**) (hyperlink: <https://www.amundi-finance.com/document/edito/d549a049-9da3-4c25-acd7-4823e2e40685>);
- b. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**) (hyperlink: <https://bit.ly/2016-Base-Prospectus-Amundi>);
- c. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**) (hyperlink: <https://bit.ly/2017-Base-Prospectus-Amundi>);
- d. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**) (hyperlink: <https://bit.ly/2018-Base-Prospectus-Amundi>);
- e. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 10 July 2019 (as approved by the *Autorité des marchés financiers*) (the **2019 Conditions**) (hyperlink: <https://bit.ly/2019-Base-Prospectus-Amundi>);
- f. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>);
- g. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 16 July 2021 (as approved by the *Autorité des marchés financiers*) (the **2021 Conditions**) (hyperlink: <https://bit.ly/2021-Base-Prospectus-Amundi>);
- h. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 12 July 2022 (as approved by the *Autorité des marchés financiers*) (the **2022 Conditions**) (hyperlink: <https://bit.ly/2022-Base-Prospectus-Amundi>);
- i. the English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2021 including the statutory auditors’ report (the **Amundi Finance 2021 FS**) (hyperlink: https://www.amundi-finance.com/amundi_finance_en/document/edito/b9141554-8f87-4b3b-bee7-9c573faabc53);
- j. the English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2022 including the statutory auditors’ report (the **Amundi Finance 2022 FS**) (hyperlink: https://www.amundi-finance.com/amundi_finance_en/document/edito/63ea2ec2-d974-4eff-b9ce-0debadc290ff);

- k. the English version of the semestrial financial report of Amundi Finance as at 30 June 2023 including the statutory auditors' report (the **Amundi Finance 2023 SFR**) (hyperlink : https://www.amundi-finance.com/amundi_finance_en/document/edito/d1613833-a597-4b0a-aa71-67737bdb260a);
- l. the English version of Amundi's *Document d'enregistrement universel 2021* filed on 12 April 2022 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2021 and the statutory's joint auditors report (the **Amundi 2021 URD**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/97cb51d1-4ff6-48ec-8381-61a51832e9df>);
- m. the English version of the press release published by Amundi on 22 June 2022 entitled "2025 Amundi Strategic Ambitions" (the **2025 Amundi Strategic Ambitions Press Release**) (hyperlink : <https://about.amundi.com/files/nuxeo/dl/2f084871-697b-40dd-a856-3fab0c84daa>);
- n. the English version of Amundi's *Document d'enregistrement universel 2022* filed on 7 April 2023 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2022 and the statutory's joint auditors report (the **Amundi 2022 URD**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/2993c4c9-e658-437d-8a6b-5d731d5d396b>);
- o. the English version of the semestrial financial report of Amundi as at 30 June 2023 including the statutory auditors' report (the **Amundi 2023 SFR**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/b1d448ef-0c85-4afc-95f9-b44dec1b6d3e>);
- p. the English version of the Amundi Pillar 3 Statements at 30 June 2023 (the **Amundi 30 June 2023 Pillar 3 Statements**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/aa5dd714-11ef-4be9-bc3a-8cfa1e9ab9b4>) ;
- q. the English version of the press release published on 27 October 2023 by Amundi, which announced the third quarter and first nine months of 2023 results of Amundi (the **Amundi Q3 & 9M 2023 Results**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/1cc06381-5945-42da-97e6-fad99780bba8>) ; and
- r. [the English version of the press release published on 7 February 2024 by Amundi, which announced the fourth quarter and full year 2023 results of Amundi \(the Amundi Q4 & Year 2023 Results\) \(hyperlink: https://about.amundi.com/files/nuxeo/dl/c307adb3-2bd4-4e08-a86f-305d461bbafe\).](https://about.amundi.com/files/nuxeo/dl/c307adb3-2bd4-4e08-a86f-305d461bbafe)

Save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

Where only certain parts of a document are incorporated by reference, the non-incorporated parts are either not relevant for the investor for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980 (as amended) (the **Commission Delegated Regulation**) or covered elsewhere in this Base Prospectus.

For the avoidance of doubt, "Not Applicable" in the cross-reference table below means that the information is not relevant for the purposes of Annex 6 of the Commission Delegated Regulation. Items of such Annex 6 of the Commission Delegated Regulation which are not listed in the cross-reference table below are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

Previous Conditions	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 87 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus
2019 Conditions	Pages 120 to 299 of the 2019 Base Prospectus
2020 Conditions	Pages 72 to 268 of the 2020 Base Prospectus
2021 Conditions	Pages 73 to 275 of the 2021 Base Prospectus
2022 Conditions	Pages 71 to 275 of the 2022 Base Prospectus

UPDATE TO THE CROSS-REFERENCE TABLE

The following consolidated table relating to Amundi, which replaces and supersedes the table contained in the Base Prospectus on pages 63 to 68, cross-references the information incorporated by reference in the Base Prospectus, as supplemented, with the main heading required under Annex 6 of the Commission Delegated Regulation.

AMUNDI		
Extract of the Annex 6 of the Commission Delegated Regulation		
4.	Information about the Issuer/Guarantor	
4.1	History and development of the Issuer/Guarantor ;	2025 Amundi Strategic Ambitions Press Release
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Page 262; 386 of Amundi 2022 URD
4.1.2	the place of registration of the Issuer/Guarantor, its registration number and legal entity identifier ('LEI');	Pages 262; 386 of Amundi 2022 URD
4.1.3	the date of incorporation and the length of life of the issuer, except where the period is indefinite;	Page 386 of Amundi 2022 URD
4.1.4	The domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the issuer, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus;	Pages 262 and 386 of Amundi 2022 URD
4.1.5	Details of any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.	Page 1-26 of the Amundi 30 June 2023 Pillar 3 Statements Pages 1-2 of the Amundi Q4 & Year 2023 Results
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year;	Pages 219-221 of Amundi 2022 URD
4.1.8	Description of the expected financing of the issuer's activities	N/A

5.	Business Overview	
5.1	Principal activities	
5.1.1	A description of the issuer's principal activities, including: (a) the main categories of products sold and/or services performed; (b) an indication of any significant new products or activities; (c) the principal markets in which the issuer competes.	Pages 7-13; 22-33 of Amundi 2022 URD
5.2	The basis for any statements made by the issuer regarding its competitive position	Pages 10-11; 20-21; 42-46; 40-48 of Amundi 2022 URD
6.	Organisational Structure	
6.1	If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure	Page 46 of Amundi 2022 URD
6.2	If the issuer is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 46; 317-319; 345-346 of Amundi 2022 URD
8.	Profit Forecasts or Estimates	
8.1	Where an issuer includes on a voluntary basis a profit forecast or a profit estimate (which is still outstanding and valid), that forecast or estimate included in the registration document must contain the information set out in items 8.2 and 8.3. If a profit forecast or profit estimate has been published and is still outstanding, but no longer valid, then provide a statement to that effect and an explanation of why such profit forecast or estimate is no longer valid. Such an invalid forecast or estimate is not subject to the requirements in items 8.2 and 8.3.	N/A
8.2	Where an issuer chooses to include a new profit forecast or a new profit estimate, or where the issuer includes a previously published profit forecast or a previously published profit estimate pursuant to item 8.1, the profit forecast or estimate shall be clear and unambiguous and contain a statement setting out the principal assumptions upon which the issuer has based its forecast, or estimate. The forecast or estimate shall comply with the following principles: (a) there must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies;	N/A

	<p>(b) the assumptions must be reasonable, readily understandable by investors, specific and precise and not relate to the general accuracy of the estimates underlying the forecast; and</p> <p>(c) In the case of a forecast, the assumptions shall draw the investor's attention to those uncertain factors which could materially change the outcome of the forecast.</p>	
8.3	<p>The prospectus shall include a statement that the profit forecast or estimate has been compiled and prepared on a basis which is both:</p> <p>(a) comparable with the historical financial information;</p> <p>(b) consistent with the issuer's accounting policies.</p>	N/A
9.	Administrative, Management, And Supervisory Bodies	
9.1	<p>Names, business addresses and functions within the issuer of the following persons and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer:</p> <p>(a) members of the administrative, management or supervisory bodies;</p> <p>(b) partners with unlimited liability, in the case of a limited partnership with a share capital.</p>	Pages 50-51; 53-91 of Amundi 2022 URD
9.2	<p>Administrative, Management, and Supervisory bodies conflicts of interests.</p> <p>Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 9.1, and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.</p>	Page 60 of Amundi 2022 URD
10.	Major Shareholders	
10.1	To the extent known to the issuer, state whether the issuer is directly or indirectly owned or controlled and by whom and describe the nature of such control and describe the measures in place to ensure that such control is not abused.	Pages 225-230; 262; 332 of Amundi 2022 URD
10.2	A description of any arrangements, known to the issuer, the operation of which may at a subsequent date result in a change in control of the issuer.	N/A
11.	Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses	
11.1	Historical Financial Information	

11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	<p>Pages 245-314; 315-356 of Amundi 2021 URD</p> <p>Pages 261-325; 327-366 of Amundi 2022 URD</p>
11.1.3	<p>Accounting Standards</p> <p>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</p> <p>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</p> <p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	<p>Pages 255-273; 321-329 of Amundi 2021 URD</p> <p>Pages 271-287; 332-340 of Amundi 2022 URD</p>
11.1.5	Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:	
	(a) the balance sheet;	<p>Pages 316-317 of Amundi 2021 URD</p> <p>Pages 328-329 of Amundi 2022 URD</p>
	(b) the income statement;	<p>Page 318 of Amundi 2021 URD</p> <p>Page 329 of Amundi 2022 URD</p>
	(c) the cash flow statement;	N/A
	(d) the accounting policies and explanatory notes.	

		Pages 321-352 of Amundi 2021 URD Pages 332-362 of Amundi 2022 URD
11.1.6	<p>Consolidated financial statements</p> <p>If the issuer prepares both stand-alone and consolidated financial statements, include at least the consolidated financial statements in the registration document.</p>	<p>Pages 245-309 of Amundi 2021 URD</p> <p>Pages 261-321 of Amundi 2022 URD</p>
11.1.7	<p>Age of latest financial information</p> <p>The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.</p>	<p>Pages 245 and 315 of Amundi 2021 URD</p> <p>Pages 261 and 327 of Amundi 2022 URD</p>
11.2	Interim and other financial information	
11.2.1	<p>If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	<p>Page 23-54 of Amundi 2023 SFR</p> <p>Amundi Q3 & 9M 2023 Results</p> <p>Amundi Q4 & Year 2023 Results</p>
11.3	Auditing of historical annual financial information	

11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 310-314 and 353-356 of Amundi 2021 URD</p> <p>Pages 322-325 and 363-366 of Amundi 2022 URD</p>
11.4	<p>Legal and arbitration proceedings</p> <p>Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.</p>	<p>Pages 304; 351 of Amundi 2022 URD</p>
<p>12. Additional information</p>		
12.1	<p>Share capital</p> <p>The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.</p>	<p>Pages 225-227; 304 and 353 of Amundi 2022 URD</p> <p>Page 21; 24; 32; 44 of Amundi 2023 SFR</p> <p>Page 13 of Amundi Q4 & Year 2023 Results</p>

N/A: not applicable.

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (a) to (e) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. In addition, copies of any documents incorporated by reference will, along with this Base Prospectus, be available for viewing via the website of the Issuers (www.amundi-finance.com; www.amundi.com).

Unless otherwise explicitly incorporated by reference into this Base Prospectus in accordance with the above list, the information contained in the website of the Issuer shall not be deemed incorporated by reference herein and is for information purposes only. Therefore it does not form part of this Base Prospectus and has not been scrutinised or approved by the AMF.

UPDATE TO THE USE OF PROCEEDS

The paragraphs “1. Green Securities” and “2. Social Securities” of the section “Use of proceeds” on pages 566 and 567 of the Base Prospectus are amended as follows:

1. GREEN SECURITIES

The relevant Final Terms may specify that the net proceeds from an issue of Securities will be used by the relevant Issuer in an amount equal or equivalent to the use of proceeds, to finance and/or refinance ~~new or existing eligible green assets~~ in whole or in part, (i) loans financing, or investments in, certain categories of environmental of sustainable projects in eligible activities within the meaning of the Crédit Agricole Group’s green bond framework (as amended and supplemented from time to time) (the “**Green Bond Framework**”, eligible activities within the meaning of the Green Bond Framework being hereinafter referred to as “**Eligible Activities**”), or (ii) loans to companies demonstrating that at least 90% of their revenues are generated by the operation of one or more Eligible Activities, it being specified that the remaining 10% of their revenues -while not being generated by the operation of one or more Eligible Activities – should not be generated by activities excluded under the Green Bond Framework (the **Eligible Green Assets**), as described in the relevant Final Terms and in the ~~Crédit Agricole Group's Green Bond Framework, as amended and supplemented from time to time (the Green Bonds Framework)~~, such Securities being referred to as **Green Securities**.

Within the meaning of the Green Bond Framework, activities may be considered as Eligible Activities if they meet, as the case may be, the substantial contribution criteria set out in the Taxonomy Regulation, or Crédit Agricole Group’s internal criteria based on sector market practices. The Green Bond Framework thus proposes a (non-exhaustive) list of Eligible Activities specifying for each of them the corresponding substantial contribution criteria or internal criteria. However, the notion of Eligible Activity under the Green Bond Framework differs from that derived from the Taxonomy Regulation, and the use in the Green Bond Framework of the substantial contribution criteria retained by the Taxonomy Regulation does not prejudice in itself the alignment of Eligible Activities, and consequently Eligible Green Assets, with the Taxonomy. In particular, except in special cases, the Green Bond Framework does not make the principle of "do no significant harm " a condition for the eligibility of Eligible Activities.

The Green Bonds Framework is aligned on the green bonds principles published by the International Capital Markets Association in its 2018 2021 edition (the **GB Principles**) and is available on the Crédit Agricole Group Group's website (~~www.credit-agricole.com/en/finance/finance/debt~~ <https://www.credit-agricole.com/pdfPreview/200316>). The Green Bonds Framework may be further updated or expanded to reflect updates to the GB Principles and evolutions in the activities of the Crédit Agricole Group. ~~The Green Bonds Framework sets out categories of Eligible Green Assets which have been identified by the Crédit Agricole Group as part of priority activity sectors within the context of climate change mitigation.~~

The Crédit Agricole Group has appointed ~~Moody's ESG Solutions (formerly Vigeo Eiris)~~ ISS Corporate Solutions (“ICS”) to provide a second-party opinion (the **Green Bonds Framework Second-Party Opinion**) on the Green Bonds Framework, assessing the environmental added value of the Green Bonds Framework and its alignment with the GB Principles.

This Green Bonds Framework Second-Party Opinion is available on the Crédit Agricole Group's website (~~www.credit-agricole.com/en/finance/finance/debt~~ <https://www.credit-agricole.com/en/finance/debt-and-ratings>).

As described in the Green Bond Framework, The Crédit Agricole Group will publish an annual report on its website detailing the allocation of net income from securities issued by group entities, from which the net proceeds are used to finance and/or refinance Eligible Green Assets (**Crédit Agricole Group Green Securities**) and the environmental impact of the Eligible Green Assets included in its green portfolio. In addition, the Crédit Agricole Group may communicate publicly in the event of substantial changes in the green portfolio. The Crédit Agricole Group will also have an external auditor provide a limited assurance report on the main features of the Crédit Agricole Group Green Securities, for the purposes of the preparation of Crédit Agricole S.A.'s registration document.

2. SOCIAL SECURITIES

The relevant Final Terms may specify that the net proceeds from an issue of Securities will be used by the relevant Issuer in an amount equal or equivalent to the use of proceeds, to finance and/or refinance loans and investments that seek to achieve positive social impacts especially for target populations (the **Eligible Social Assets**), as described in the relevant Final Terms and in the Crédit Agricole Group's social bond framework, as amended and supplemented from time to time (the **Social Bonds Framework**), such Securities being referred to as **Social Securities**.

The Social Bonds Framework is aligned on the social bonds principles published by the International Capital Markets Association in its 2020 edition (the **SB Principles**) and is available on the Crédit Agricole Group's website (www.credit-agricole.com/en/finance/finance/debt — <https://www.credit-agricole.com/pdfPreview/186707>). The Social Bonds Framework may be further updated or expanded to reflect updates to the SB Principles and evolutions in the activities of the Crédit Agricole Group. The Social Bonds Framework sets out categories of Eligible Social Assets which have been identified by the Crédit Agricole Group as part of priority activity sectors within the context of sustainable development to achieve positive impacts especially for target populations.

The Crédit Agricole Group has appointed Moody's ESG Solutions (formerly Vigeo Eiris) to provide a second-party opinion (the **Social Bonds Framework Second-Party Opinion**) on the Social Bonds Framework, assessing the social added value of the Social Bonds Framework and its alignment with the SB Principles. This Social Bonds Framework Second-Party Opinion is available on the Crédit Agricole Group's website (www.credit-agricole.com/en/finance/finance/debt — <https://www.credit-agricole.com/en/finance/debt-and-ratings>).

As described in the Green Bond Framework, The Crédit Agricole Group will publish an annual report on its website detailing the allocation of net income from securities issued by group entities, from which the net proceeds are used to finance and/or refinance Eligible Social Assets (**Crédit Agricole Group Social Securities**) and the social impact of the Eligible Social Assets included in its social portfolio. In addition, the Crédit Agricole Group may communicate publicly in the event of substantial changes in the social portfolio. The Crédit Agricole Group will also have an external auditor provide a limited assurance report on the main features of the Crédit Agricole Group Social Securities, for the purposes of the preparation of Crédit Agricole S.A.'s registration document.

UPDATE TO THE DESCRIPTION OF AMUNDI FINANCE

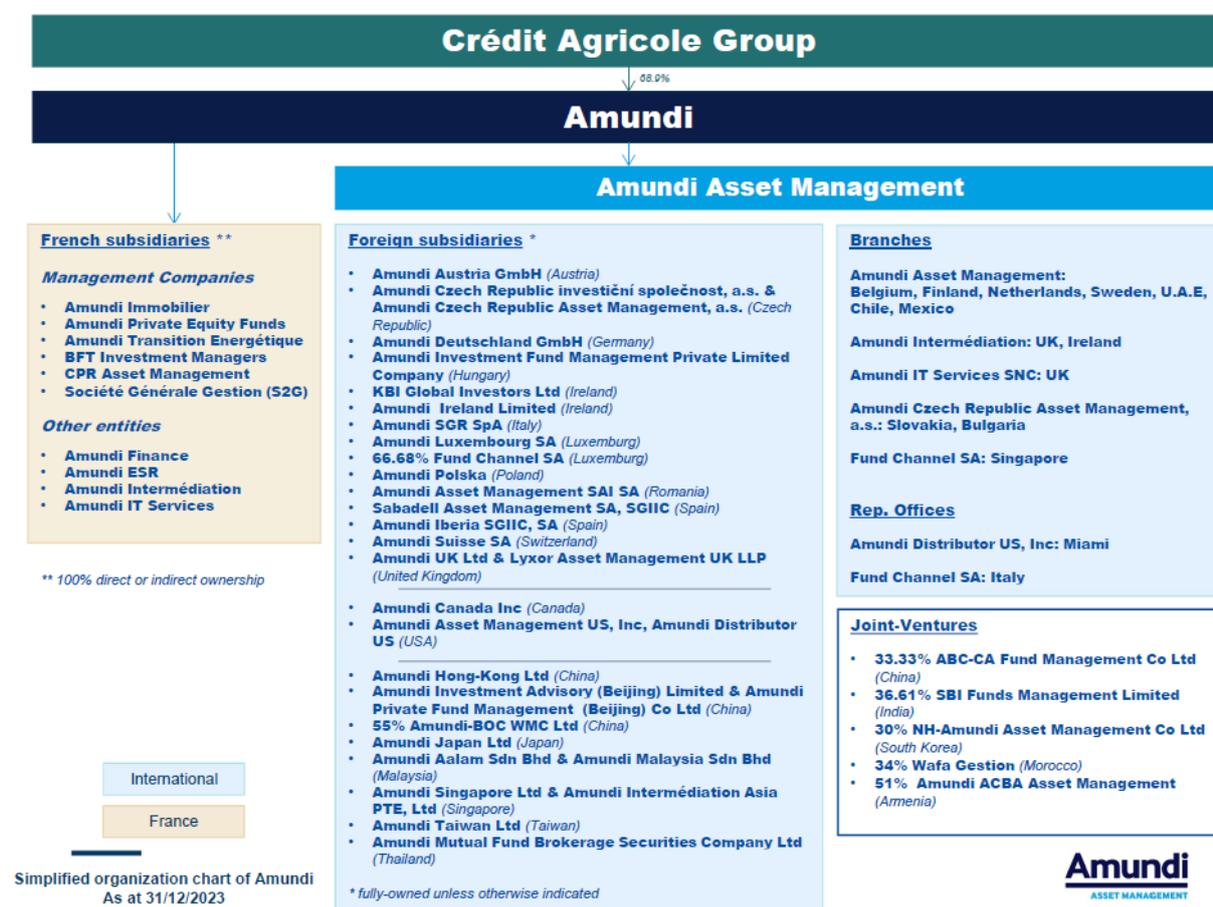
The section entitled “Description of Amundi Finance” on pages 572 to 577 of the Base Prospectus is amended as follows: the paragraphs entitled “Organisational Structure” on page 573 of the Base Prospectus and the paragraph entitled “Directors and Management” on pages 575 and 576 of the Base Prospectus are deleted and replaced by the following:

1. The paragraph “Organisational Structure” on page 573 of the Base Prospectus is deleted and replaced by the following:

Organisational Structure

Amundi holds 23.87% of Amundi Finance and Amundi Asset Management holds the remaining 76.13%.

Organisational structure as of 30 September 31 December 2023:



All companies are wholly owned unless stated otherwise.

2. The paragraph “Directors and Management” on pages 575 and 576 of the Base Prospectus is deleted and replaced by the following:

Directors and Management

The members of the Board of Directors of the Issuer are:

Name	Title	Main activity outside Amundi Finance
Mr Edouard AUCHE	Chairman of the Board of Directors	Head of Transversal and Support Functions for the Operations, Services and Technology division. He will oversee the General Secretary, Amundi Finance, Asset Servicers Management and will co-lead the coordination with COOs.
Mrs Sylvie DEHOVE	Director	Deputy Head of Structured Solutions Business Line
Mr Olivier GUILBAULT	Director	-
Mr Domenico AIELLO	Director	Chief Financial Officer of Amundi
Mrs Aurelia LECOURTIER	Director	Chief Financial Officer of Amundi

The CEO and Deputy CEO of the Issuer are:

Name	Title	Main activity outside the Issuer
Mr Olivier GUILBAULT	Chief Executive Officer	-
Mr Ludovic SOUDAN	Deputy Chief Executive Officer	Chief Operating Officer of Structured Products Business Line – Amundi AM

At the date of this Base Prospectus, the business address of each member of the Board of Directors of Amundi Finance is located at the Issuer's registered office.

At the date of this Base Prospectus, there is no conflict of interests between the duties performed by the Directors as members of the Board of Directors of Amundi Finance and their private interests and/or other obligations, duties and responsibilities.

Amundi Finance is a subsidiary of Amundi Asset Management, included in the corporate governance perimeter applied to the Amundi group, whose aim is to ensure that the direct and indirect control exercised over the Issuer is not abusive.

Amundi Finance is dependent upon the Amundi group, particularly for some of its operational resources and is thus relies on existing infrastructure and resources as well as its internal control system (Risk and Permanent Control, Compliance and Control and Audit) of the Amundi group.

Amundi Finance has employees. The Board of Directors reserves the right to use consultants and/or reimburse the costs for services provided for the benefit of the Issuer, provided that they comply with market practices.

UPDATE TO THE DESCRIPTION OF AMUNDI

The section entitled “*Description of Amundi*” on page 578 and 579 of the Base Prospectus is amended as follows:

In addition, on 30 July 2020, Mrs Michèle Guibert was co-opted to the Board of Directors of Amundi to replace Mrs Renée Talamona. Mrs Michèle Guibert's main activity outside Amundi is: Chief Executive Officer of La Caisse Régionale de Crédit Agricole des Côtes d'Armor. Mrs Michèle Guibert's business address is located at La Caisse Régionale de Crédit Agricole des Côtes d'Armor, La Croix Tual, Ploufragan, 22098 Saint-Brieuc, France.

In addition, on 10 May 2021,

(i) Mrs Valérie Baudson was appointed Chief Executive Officer of Amundi succeeding Mr Yves Perrier and Yves Perrier was elected Chairman of the Board of Directors of Amundi, succeeding Xavier Musca;

(ii) the Director's mandate of M. Henri Buecher has ended;

(iii) M. Patrice Gentié was co-opted to the Board of Directors of Amundi. M. Patrice Gentié's main activity outside Amundi is: President of the Caisse Régionale Agricole du Crédit Agricole d'Aquitaine. M. Patrice Gentié's business address is located at Caisse Régionale Agricole du Crédit Agricole d'Aquitaine, 106 Quai de Bacalan - CS 41272 - 33000 Bordeaux;

(iv) M. Eric Tazé-Bernard left his position as Director elected by the employees and Mrs Estelle Ménard, her substitute, replaced him in his functions. Mrs Estelle Ménard's activity is: Deputy head of thematic actions management (Responsable Adjointe Gestion Actions Thématiques) at CPR AM. Mrs Estelle Ménard's business address is located at CPR AM, 91-93 boulevard Pasteur 75015 Paris;

(v) Mrs Andrée Samat resigned from her functions of Director.

A new Director was co-opted on 29 July 2021: Mrs Christine Gandon. Mrs Christine Gandon's main activity outside Amundi is President of the Caisse Régionale du Crédit Agricole du Nord-Est. Mrs Christine Gandon's business address is located at Caisse Régionale du Crédit Agricole du Nord-Est, 25 rue Libergier 51100 Reims.

The Board of Directors meeting of 8 February 2022 noted the resignation of Mrs Estelle Ménard from her position as Director elected by the employees.

New elections were organised and M. Joseph Ouedraogo, Head of Investment Risk Business Analyst team, was elected on March 25, 2022, with 35.99 % of the votes. M. Joseph Ouedraogo's business address is located at Amundi Asset Management, 91-93 boulevard Pasteur, 75015 Paris.

The Board of Directors of Amundi meeting of 28 March 2022 appointed Nicolas Calcoen, Head of Strategy, Finance and Control Division, as Deputy CEO of Amundi as of 1st April 2022.

The Board of Directors of Amundi meeting of 28 July 2022 noted the resignation of Xavier Musca from his functions of Director as of 1st September 2022. On 27 October 2022, the Board of Directors of Amundi co-opted M. Philippe Brassac, Chief Executive Officer of Crédit Agricole SA, as a director to replace M. Xavier Musca.

The Board of Directors of Amundi meeting of 9 December 2022 noted the resignation of William Kadouch-Chassaing from his position as Director and co-opted in replacement, Mrs Nathalie Wright, Head of Digital, IT and Sustainable Development at Rexel, as independent Director.

Yves Perrier accepted the position of Chairman of the Board of Directors for Amundi in 2021 to support the company during a transitional period. This mandate expired at the General Meeting of 12 May 2023. Accordingly, at its meeting of 13 March 2023, the Board of Directors approved the following changes to the governance:

- Philippe Brassac, who joined the Board of Directors in October 2022, will replace Yves Perrier as Chairman at the end of the General Meeting of 12 May 2023;

- Yves Perrier will be appointed Honorary Chairman of the Company;

- The Board of Directors of Amundi meeting of 12 May 2023, also decided to appoint Mrs Bénédicte Chrétien, Head of Human Resources for Credit Agricole SA Group, as new director.

The Board of Directors of Amundi meeting of 27 July 2023 decided to replace Jean-Michel Forest, non-voting member of the board who decided to retire by Nicolas Mauré, Chairman of the board of La Caisse Régionale de Crédit Agricole de Toulouse.

Following the resignation of Christine Gandon from her position as Director as from August 3, 2023, Amundi's Board of Directors decided, on October 26, 2023, to co-opt in replacement Mrs Christine Grillet, who is also Chairman of the Board of La Caisse Régionale de Crédit Agricole de Franche-Comté.

Following the resignation of Mr Michel Mathieu from his position as Director as from January 1, 2024, Amundi's Board of Directors decided, on February 6, 2024, to co-opt in replacement Mr Gérald Grégoire, who is also Deputy General Manager of Crédit Agricole S.A. in charge of the Customer and Development division.

To the knowledge of the Issuers or the Guarantor, the duties owed by the members of the Board of Directors of the Issuers and the Guarantor, respectively, do not give rise to any potential conflicts of interests with such members' private interests or other duties.

UPDATE TO THE GENERAL INFORMATION

The item “6. *Significant Change*” of the section “*General Information*” on page 641 of the Base Prospectus is amended as follows:

6. Significant Change

There has been no significant change in the financial position or performance of Amundi Finance since 30 June 2023.

There has been no significant change in the financial position or performance of Amundi since ~~30 September 2023~~ 31 December 2023.

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE FOURTH SUPPLEMENT

In the name of Amundi Finance

To the best knowledge of Amundi Finance, the information contained in this Fourth Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

Amundi Finance

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Olivier GUILBAULT
Chief Executive Officer of Amundi Finance

Executed in Paris on 15 February 2024

In the name of Amundi

To the best knowledge of Amundi, the information contained in this Fourth Supplement is in accordance with the facts and contains no omission likely to affect its import.

Amundi

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Jean-Philippe BIANQUIS
Global Head of Structured Solutions Business Line

Executed in Paris on 15 February 2024



This Fourth Supplement to the Base Prospectus has been approved on 15 February 2024 by the *Autorité des marchés financiers* (“**AMF**”), in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this document after having verified that the information in the Base Prospectus is complete, coherent and comprehensible in the meaning of Regulation (EU) 2017/1129.

This approval should not be considered as a favourable opinion on the Issuers and on the quality of the Securities described in this Fourth Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

This Fourth Supplement to the Base Prospectus has received the following approval number: 24-037