

**SECOND SUPPLEMENT DATED 16 NOVEMBER 2021
TO THE BASE PROSPECTUS DATED 16 JULY 2021**

AMUNDI FINANCE

(a *société anonyme* incorporated in France) as Issuer

AMUNDI

(a *société anonyme* incorporated in France) as Issuer and Guarantor
in relation to the Securities issued by Amundi Finance

Euro 10,000,000,000 Notes and Certificates Programme

This supplement (the “**Second Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus which has been approved on 16 July 2021 by the *Autorité des marchés financiers* (the “**AMF**”) under the approval number 21-335, as supplemented by the first supplement, which has been approved on 17 September 2021 by the AMF under the approval number 21-406 (the “**First Supplement**”) in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Finance and Amundi (the “**Issuers**”) (together, the “**Base Prospectus**”).

Application has been made for approval of this Second Supplement to the AMF and the AMF has approved the Second Supplement under the approval number 21-491 on 16 November 2021, pursuant to Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”), for the purposes of:

- (i) incorporating by reference the English version of the press release published by Amundi on 4 November 2021 which announced the third quarter and first nine-month of 2021 results (the **Amundi Q3 & 9M 2021 results**);
- (ii) updating the following sections of the Base Prospectus following the publication of the above document: the “**Documents Incorporated by Reference**” section of the Base Prospectus; the “**Cross-Reference Table**” section of the Base Prospectus, and the “**General Information**” section of the Base Prospectus; and
- (iii) updating the “**Description of Amundi Finance**” section of the Base Prospectus following the update of its articles of association following its Combined Ordinary and Extraordinary Shareholders' General Meeting dated 30 September 2021 and the update of the organisational structure of the Group as of 30 September 2021.

Terms defined in the Base Prospectus shall have the same meaning when used in this Second Supplement.

This Second Supplement has been approved by the AMF in France as competent authority under the Prospectus Regulation. The AMF only approves this Second Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval shall not be considered as an endorsement of the Issuers or the quality of the Securities that are the subject of the Base Prospectus as supplemented by the First Supplement and this Second Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

Save as disclosed in this Second Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus has arisen or been noted, as the case may be, since the approval of the Base Prospectus by the AMF. To the extent that there is any inconsistency between any statement in the Second Supplement and any other statement in, including incorporated by reference in, the Base Prospectus, the statements referred to in the Second Supplement will prevail.

Pursuant to Article 23(2) of the Prospectus Regulation, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Second Supplement is published shall have the right, exercisable until 22 November 2021 included, to withdraw

their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact the authorised offeror(s) should they wish to exercise the right of withdrawal.

The Base Prospectus, the First Supplement and this Second Supplement and any documents incorporated by reference herein and therein will be published on the website of the Issuers (www.amundi-finance.com and www.amundi.com) and on the website of the AMF (www.amf-france.org).

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UPDATE TO THE DOCUMENTS INCORPORATED BY REFERENCE

The chapter “*Documents incorporated by reference*” on page 53 of the Base Prospectus is amended as follows:

DOCUMENTS INCORPORATED BY REFERENCE

This Base Prospectus should be read and construed in conjunction with the sections listed below included in the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF, and shall be incorporated in, and form part of, this Base Prospectus:

- a. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**) (hyperlink: <https://bit.ly/Issuance-Base-2015>);
- b. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**) (hyperlink: <https://bit.ly/2016-Base-Prospectus-Amundi>);
- c. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**) (hyperlink: <https://bit.ly/2017-Base-Prospectus-Amundi>);
- d. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**) (hyperlink <https://bit.ly/2018-Base-Prospectus-Amundi>);
- e. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 10 July 2019 (as approved by the *Autorité des marchés financiers*) (the **2019 Conditions**) (hyperlink: <https://bit.ly/2019-Base-Prospectus-Amundi>);
- f. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>);
- g. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2019 including the statutory auditors’ report (the **Amundi Finance 2019 FS**) (hyperlink: <https://www.amundi-finance.com/document/edito/NTk1YWNmNjM1ZGE1NjhhMmVmMjI3YTM0NTA2YWQ0N2E>);
- h. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2020 including the statutory auditors’ report (the **Amundi Finance 2020 FS**) (hyperlink: https://www.amundi-finance.com/amundi_finance_en/document/edito/ZmU3NWU1NDIjMjFINDQ5ZGI3YTRkY2IyOTQ5O TM2NDY);
- i. The English version of the semestrial financial report of Amundi Finance as at 30 June 2021 including the statutory auditors’ report (the **Amundi Finance 2021 SFR**) (hyperlink: https://www.amundi-finance.com/amundi_finance_en/document/edito/Y2M0ZGUzOTQ4YmE2MmQ5NmRjOWY3NWQ0N WY4MTlkZmU);

- j. The English version of Amundi’s *Document universel de référence* 2019 registered under the AMF number D.20-287 including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2019 and the statutory’s joint auditors report (the **Amundi 2019 URD**) (hyperlink: <https://bit.ly/2019-URD-Amundi>);
- k. The English version of Amundi’s *Document universel de référence* 2020 filed on 12 April 2021 with the AMF including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2020 and the statutory’s joint auditors report (the **Amundi 2020 URD**) (hyperlink: <https://bit.ly/2020-URD-Amundi>);
- l. The English version of the semestrial financial report of Amundi as at 30 June 2021 including the statutory auditors’ report (the **Amundi 2021 SFR**) (hyperlink: <https://bit.ly/2021-H1-FinancialReport-Amundi>),
- m. [The English version of the press release published on 4 November 2021 by Amundi, which announced the third quarter and first nine months of 2021 results of Amundi \(the Amundi Q3 & 9M 2021 results\) \(hyperlink: <https://bit.ly/Amundi-Results-Q3-2021>\),](#)
- n. The form of final terms of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>) and the final terms dated 14 June 2021 (hyperlink: <https://bit.ly/2021-Final-Terms-Amundi>).

save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

Where only certain parts of a document are incorporated by reference, the non-incorporated parts are either not relevant for the investor for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980 or covered elsewhere in this Base Prospectus.

For the avoidance of doubt, “Not Applicable” in the cross-reference table below means that the information is not relevant for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980, as amended. Items of such Annex 6 of the Commission Delegated Regulation which are not listed in the cross-reference table below are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

Previous Conditions	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 87 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus
2019 Conditions	Pages 120 to 299 of the 2019 Base Prospectus
2020 Conditions	Pages 72 to 268 of the 2020 Base Prospectus

UPDATE TO THE CROSS-REFERENCE TABLE

The following consolidated table relating to Amundi, which replaces and supersedes the table contained in the Base Prospectus on pages 57 to 62, cross-references the information incorporated by reference in the Base Prospectus, as supplemented, with the main heading required under Annex 6 of the Commission Delegated Regulation (EU) 2019/980 supplementing the Prospectus Regulation.

AMUNDI		
Extract of the Annex 6 of the European Regulation (EU) 2019/980, as amended		
4.	Information about the Issuer/Guarantor	
4.1	History and development of the Issuer/Guarantor:	
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Pages 200; 322 of Amundi 2020 URD
4.1.2	the place of registration of the Issuer/Guarantor, its registration number and legal entity identifier ('LEI');	Pages 200; 322 of Amundi 2020 URD
4.1.3	the date of incorporation and the length of life of the issuer, except where the period is indefinite;	Page 322 of Amundi 2020 URD
4.1.4	The domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the issuer, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus;	Pages 200; 322; 323 of Amundi 2020 URD
4.1.5	Details of any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.	N/A
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year;	Pages 167-170 of Amundi 2020 URD
4.1.8	Description of the expected financing of the issuer's activities	Pages 27-28 of Amundi 2020 URD
5.	Business Overview	
5.1	Principal activities	
5.1.1	A description of the issuer's principal activities, including: (a) the main categories of products sold and/or services performed;	Pages 2-3; 7; 14-23 of Amundi 2020 URD

	(b) an indication of any significant new products or activities; (c) the principal markets in which the issuer competes.	
5.2	The basis for any statements made by the issuer regarding its competitive position	Pages 14-23 of Amundi 2020 URD
6.	Organisational Structure	
6.1	If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure	Page 36 of Amundi 2020 URD
6.2	If the issuer is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 36; 255-257; 283-284 of Amundi 2020 URD
8.	Profit Forecasts or Estimates	
8.1	Where an issuer includes on a voluntary basis a profit forecast or a profit estimate (which is still outstanding and valid), that forecast or estimate included in the registration document must contain the information set out in items 8.2 and 8.3. If a profit forecast or profit estimate has been published and is still outstanding, but no longer valid, then provide a statement to that effect and an explanation of why such profit forecast or estimate is no longer valid. Such an invalid forecast or estimate is not subject to the requirements in items 8.2 and 8.3.	N/A
8.2	Where an issuer chooses to include a new profit forecast or a new profit estimate, or where the issuer includes a previously published profit forecast or a previously published profit estimate pursuant to item 8.1, the profit forecast or estimate shall be clear and unambiguous and contain a statement setting out the principal assumptions upon which the issuer has based its forecast, or estimate. The forecast or estimate shall comply with the following principles: (a) there must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies; (b) the assumptions must be reasonable, readily understandable by investors, specific and precise and not relate to the general accuracy of the estimates underlying the forecast; and (c) In the case of a forecast, the assumptions shall draw the investor's attention to those uncertain factors which could materially change the outcome of the forecast.	N/A

8.3	The prospectus shall include a statement that the profit forecast or estimate has been compiled and prepared on a basis which is both: (a) comparable with the historical financial information; (b) consistent with the issuer's accounting policies.	N/A
9.	Administrative, Management, And Supervisory Bodies	
9.1	Names, business addresses and functions within the issuer of the following persons and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer: (a) members of the administrative, management or supervisory bodies; (b) partners with unlimited liability, in the case of a limited partnership with a share capital.	Pages 40-41, 43-75 of Amundi 2020 URD
9.2	Administrative, Management, and Supervisory bodies conflicts of interests. Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 9.1, and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.	Page 65 of Amundi 2020 URD
10.	Major Shareholders	
10.1	To the extent known to the issuer, state whether the issuer is directly or indirectly owned or controlled and by whom and describe the nature of such control and describe the measures in place to ensure that such control is not abused.	Pages 29-30; 200; 271 of Amundi 2020 URD
10.2	A description of any arrangements, known to the issuer, the operation of which may at a subsequent date result in a change in control of the issuer.	N/A
11.	Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses	
11.1	Historical Financial Information	
11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	Pages 173-237; 239-277 of Amundi 2019 URD Pages 199-264; 265-304 of Amundi 2020 URD
11.1.3	Accounting Standards The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.	Pages 182-199; 246-250 of Amundi 2019 URD

	<p>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</p> <p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	<p>Pages 209-226; 271-277 of Amundi 2020 URD</p>
11.1.5	Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:	
	(a) the balance sheet;	<p>Pages 177 and 240-241 of Amundi 2019 URD</p> <p>Pages 203 and 266-267 of Amundi 2020 URD</p>
	(b) the income statement;	<p>Pages 175-176 and 242 of Amundi 2019 URD</p> <p>Pages 201-202 and 268 of Amundi 2020 URD</p>
	(c) the cash flow statement;	<p>Page 180 of Amundi 2019 URD</p> <p>Page 206 of Amundi 2020 URD</p>
	(d) the accounting policies and explanatory notes.	<p>Pages 181-233 and 243-274 of Amundi 2019 URD</p> <p>Pages 208-261 and 271-288 of Amundi 2020 URD</p>
11.1.6	Consolidated financial statements	Pages 173-233 and 239-275 of Amundi 2019 URD

	If the issuer prepares both stand-alone and consolidated financial statements, include at least the consolidated financial statements in the registration document.	Pages 199-261 and 265-301 of Amundi 2020 URD
11.1.7	<p>Age of latest financial information</p> <p>The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.</p>	<p>Pages 173 and 239 of Amundi 2019 URD</p> <p>Pages 199 and 265 of Amundi 2020 URD</p>
11.2	Interim and other financial information	
11.2.1	<p>If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	<p>Pages 23-60 of Amundi 2021 SFR</p> <p>Amundi Q3 & 9M 2021 results</p>
11.3	Auditing of historical annual financial information	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of</p>	<p>Pages 234-237 and 275-277 of the Amundi 2019 URD</p> <p>Pages 262-264 and 302-304 of Amundi 2020 URD</p>

	matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.	
11.4	<p>Legal and arbitration proceedings</p> <p>Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.</p>	<p>Pages 178; 220; 241; 272 and 289 of Amundi 2020 URD</p> <p>Pages 11;20;57 of Amundi 2021 SFR</p>
12.	Additional information	
12.1	<p>Share capital</p> <p>The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.</p>	<p>Pages 29-30; 242 and 292; of Amundi 2020 URD</p> <p>Pages 20-21 of Amundi 2021 SFR</p>

N/A: not applicable.

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (a) to (m) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. In addition, copies of any documents incorporated by reference will, along with this Base Prospectus, be available for viewing via the website of the Issuers (www.amundi-finance.com; www.amundi.com).

UPDATE TO THE DESCRIPTION OF AMUNDI FINANCE

The sections entitled “*Corporate purpose*” and “*Organisational Structure*” in the chapter entitled “*Description of Amundi Finance*” on pages 481-482 of the Base Prospectus are amended as follows:

Corporate purpose

According to its articles of association dated ~~24 September 2020~~ **30 September 2021**, Amundi Finance’s corporate purpose, both in France and abroad, is:

- to carry out any credit operations;
- any transactions on the interbank market;
- any issues of transferable debt securities on the money market, on its own behalf;
- the issue of any financial instruments on regulated or unregulated markets, on its own behalf;
- to carry out any foreign exchange transactions;
- the issue of guarantees, in particular in favour of holders of guaranteed units of French mutual funds and institutional clients and companies;
- any advisory and assistance activities in respect of financial engineering;
- proprietary trading of any financial instruments; and
- any investment services permitted under its approval.

More generally, the company may conduct, on its own behalf or for third parties or through participation, any financial, commercial, civil, industrial, investment or real estate operations that may be directly or indirectly associated with the aforementioned object or to similar or related objects or objects likely to facilitate the accomplishment thereof.

Organisational Structure

Amundi holds 23.87% of Amundi Finance and Amundi Asset Management holds the remaining 76.13%.

Crédit Agricole Group

69.5%

Amundi

Amundi Asset Management

Management Companies

- Amundi Immobilier
- Amundi Private Equity Funds
- BFT Investment Managers
- CPR Asset Management
- Etoile Gestion
- Société Générale Gestion (S2G)

Other entities

- Amundi Finance
- Amundi ESR
- Amundi Intermédiation

Subsidiaries *

- Amundi Austria GmbH (Austria)
 - Amundi Czech Republic Investiční společnost, a.s. & Amundi Czech Republic Asset Management, a.s. (Czech Republic)
 - Amundi Deutschland GmbH (Germany)
 - Amundi Investment Fund Management Private Limited Company (Hungary)
 - 91.82% KBI Global Investors Ltd (Ireland)
 - Amundi Ireland Limited (Ireland)
 - Amundi SGR SpA (Italy)
 - Amundi Luxembourg SA (Luxembourg)
 - Fund Channel SA (Luxembourg)
 - Amundi Polska (Poland)
 - Amundi Asset Management SAI SA (Romania)
 - Sabadell Asset Management SA, SGIIC (Spain)
 - Amundi Iberia SGIIC, SA (Spain)
 - Amundi Sulse SA (Switzerland)
 - Amundi UK Ltd (United Kingdom)
-
- Amundi Canada Inc (Canada)
 - Amundi Asset Management US, Inc & Amundi Distributor US, Inc (USA)
-
- Amundi Hong-Kong Ltd (China)
 - Amundi Investment Advisory (Beijing) Limited & Amundi Private Fund Management (Beijing) Co Ltd (China)
 - 55% Amundi-BOC WMC Ltd (China)
 - Amundi Japan Ltd (Japan)
 - Amundi Aalam Sdn Bhd & Amundi Malaysia Sdn Bhd (Malaysia)
 - Amundi Singapore Ltd & Amundi Intermédiation Asia PTE, Ltd (Singapore)
 - Amundi Taiwan Ltd (Taiwan)
 - Amundi Mutual Fund Brokerage Securities Company Ltd (Thailand)

* fully-owned unless otherwise indicated

Branches

Amundi Asset Management:
Belgium, Finland, Netherlands, Sweden, UK, U.A.E., Hong-Kong, Chile, Mexico

Amundi Intermédiation : UK, Ireland

Amundi Czech Republic Asset Management, a.s.: Slovakia, Bulgaria

Fund Channel SA: Singapore

Rep. Offices

Amundi Distributor US, Inc: Miami

Fund Channel SA: Italy

Joint-Ventures

- 33.33% ABC-CA Fund Management Co Ltd (China)
- 36.78% SBI Funds Management Pvt Ltd (India)
- 30% NH-Amundi Asset Management Co Ltd (South Korea)
- 34% Wafa Gestion (Morocco)
- 51% Amundi ACBA Asset Management (Armenia)
- 60% Amundi Transition Energétique (France)

International

France

Simplified organization chart of Amundi
As at 30/09/2021

Amundi
ASSET MANAGEMENT

All companies are wholly owned unless stated otherwise.

UPDATE TO THE GENERAL INFORMATION

The chapter “*General Information*” on page 550 of the Base Prospectus is amended as follows: the item “6. *Significant Change*” is amended as follows:

6. Significant Change

There has been no significant change in the financial position or performance of Amundi Finance since 30 June 2021.

There has been no significant change in the financial position or performance of Amundi since ~~30 June 2021~~ 30 September 2021.

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE SECOND SUPPLEMENT

In the name of Amundi Finance

To the best knowledge of Amundi Finance, the information contained in this Second Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

Amundi Finance

90, boulevard Pasteur, 75015 Paris, France

Represented by Mr Olivier GUILBAULT
Chief Executive Officer of Amundi Finance

Executed in Paris on 16 November 2021

In the name of Amundi

To the best knowledge of Amundi, the information contained in this Second Supplement is in accordance with the facts and contains no omission likely to affect its import.

Amundi

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Jean-Philippe BIANQUIS
Global Head of Structured Solutions Business Line

Executed in Paris on 16 November 2021



This Second Supplement has been approved on 16 November 2021 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this Second Supplement after having verified that the information it contains is complete, coherent and comprehensible in the meaning of Regulation (EU) 2017/1129.

This approval shall not be considered as favourable opinion on the Issuers.

This Second Supplement has received the following approval number: 21-491.