

**FIRST SUPPLEMENT DATED 22 AUGUST 2019  
TO THE BASE PROSPECTUS DATED 10 JULY 2019**

**AMUNDI ISSUANCE**

(a *société anonyme* incorporated in France) as Issuer

**AMUNDI FINANCE**

(a *société anonyme* incorporated in France) as Issuer

**AMUNDI**

(a *société anonyme* incorporated in France) as Issuer and Guarantor  
in relation to the Securities issued by Amundi Issuance and Amundi Finance

**Euro 10,000,000,000 Notes and Certificates Programme**

This supplement (the “**First Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus dated 10 July 2019 (the “**Base Prospectus**”) in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Issuance, Amundi Finance and Amundi (the “**Issuers**”).

The Base Prospectus as supplemented constitutes a base prospectus for the purpose of Directive 2003/71/EC, as amended (the “**Prospectus Directive**”). The *Autorité des marchés financiers* (the “**AMF**”) granted visa no. 19-339 on 10 July 2019 on the Base Prospectus. Application has been made for approval of this First Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its General Regulation (*Règlement Général*) which implements the Prospectus Directive in France.

The aim of this First Supplement is to:

- (i) incorporate by reference
  - a. Amundi Issuance’s financial report for the six-months period ended June 30<sup>th</sup> 2019,
  - b. Amundi Finance’s financial report for the six-months period ended June 30<sup>th</sup> 2019, and
  - c. Amundi’s press release and the presentation dated July 31 2019 which announces Amundi First half 2019 results.
- (ii) update “the Programme Summary in relation to this Base Prospectus”, the “*Résumé du Programme en français*”, the “Issue Specific Summary”, the “*Résumé spécifique de l’émission en français*”, the description of Amundi Issuance, the description of Amundi Finance and
- (iii) update the “General Information” of the Base Prospectus.

Terms defined in the Base Prospectus shall have the same meaning when used in this First Supplement.

To the extent that there is any inconsistency between any statement in this First Supplement and any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this First Supplement will prevail.

This First Supplement, the Base Prospectus and any documents incorporated by reference herein and therein will be published on the website of the Issuers ([www.amundi-issuance.com](http://www.amundi-issuance.com) and [www.amundi.com](http://www.amundi.com)) and on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).

Pursuant to Article 212-25, II of the AMF’s General Regulations (*Règlement Général*) and Article 16 2. of the Prospectus Directive, as amended, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this First Supplement is published, shall have the right, exercisable until 27 August 2019 included, to withdraw their acceptances.



In accordance with Articles L. 412-1 and L. 621-8 of the French *Code monétaire et financier* and with the General Regulations (*Règlement Général*) of the *Autorité des marchés financiers* (the “AMF”), in particular Articles 212-31 to 212-33, the AMF has granted to this First Supplement the visa no. 19-406 on 22 August 2019. The Base Prospectus, as supplemented by this First Supplement, was prepared by the Issuers and its signatories assume responsibility for it. In accordance with Article L. 621-8-1-I of the French *Code monétaire et financier*, the visa was granted following an examination by the AMF of whether the document is complete and comprehensible and whether the information it contains is coherent. It does not imply an approval by the AMF of the opportunity of the transactions contemplated hereby nor that the AMF has verified the accounting and financial data set out in it. In accordance with Article 212-32 of the AMF’s General Regulations, any issuance or admission to trading of securities on the basis of the Base Prospectus, as supplemented by this First Supplement, shall be subject to the publication of Final Terms, as the case may be, setting out the terms of the securities being issued.

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## PROGRAMME SUMMARY IN RELATION TO THE BASE PROSPECTUS

The “Programme Summary in relation to this Base Prospectus” on pages 8 to 37 of the Base Prospectus is amended as follows:

- In Element B.12, the new table “*Comparative interim financial data for the 6 month period ended 30 June 2019*” in relation to Amundi Issuance is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table entitled “*Comparative financial data for the 12 month period ended 31 December 2018*” ; the new table “*Comparative interim financial data for the 6 month period ended 30 June 2019*” in relation to Amundi Finance is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table entitled “*Comparative financial data for the 12 month period ended 31 December 2018*” and the tables relating to “*Comparative interim financial data for the 6 month period ended 30 June 2019*” in relation to Amundi is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table entitled “*Comparative interim financial data for the 3 month period ended 31 March 2019*” :

B.12	<b>Selected historical key financial information:</b>	<p>Selected historical key financial information:</p> <p><u><i>In respect of Amundi Issuance</i></u></p> <p><i>Comparative interim financial data for the 6 month period ended 30 June 2019</i></p> <table border="1"> <thead> <tr> <th><i>Data in thousands of euros</i></th> <th><b>30/06/2019 (limited review)</b></th> <th><b>30/06/2018 (limited review)</b></th> </tr> </thead> <tbody> <tr> <td>Net Result</td> <td style="text-align: center;">17</td> <td style="text-align: center;">0,1</td> </tr> <tr> <td></td> <th><b>30/06/2019 (limited review)</b></th> <th><b>31/12/2018 (audited)</b></th> </tr> <tr> <td>Balance sheet total</td> <td style="text-align: center;">26,917</td> <td style="text-align: center;">26,905</td> </tr> <tr> <td>Debts</td> <td style="text-align: center;">37</td> <td style="text-align: center;">41</td> </tr> <tr> <td>Equity capital total</td> <td style="text-align: center;">1,985</td> <td style="text-align: center;">1,969</td> </tr> </tbody> </table> <p><u><i>In respect of Amundi Finance</i></u></p> <p><i>Comparative interim financial data for the 6 month period ended 30 June 2019</i></p> <table border="1"> <thead> <tr> <th><i>Data in thousands of euros</i></th> <th><b>30/06/2019 (limited review)</b></th> <th><b>30/06/2018 (limited review)</b></th> </tr> </thead> <tbody> <tr> <td>Net Result</td> <td style="text-align: center;">94,269</td> <td style="text-align: center;">59,774</td> </tr> <tr> <td></td> <th><b>30/06/2019 (limited review)</b></th> <th><b>31/12/2018 (audited)</b></th> </tr> <tr> <td>Balance sheet total</td> <td style="text-align: center;">3,672,509</td> <td style="text-align: center;">3,329,147</td> </tr> <tr> <td>Debts</td> <td style="text-align: center;">2,030,400</td> <td style="text-align: center;">1,622,420</td> </tr> <tr> <td>Equity capital total</td> <td style="text-align: center;">682,652</td> <td style="text-align: center;">670,532</td> </tr> </tbody> </table> <p><u><i>In respect of Amundi</i></u></p>	<i>Data in thousands of euros</i>	<b>30/06/2019 (limited review)</b>	<b>30/06/2018 (limited review)</b>	Net Result	17	0,1		<b>30/06/2019 (limited review)</b>	<b>31/12/2018 (audited)</b>	Balance sheet total	26,917	26,905	Debts	37	41	Equity capital total	1,985	1,969	<i>Data in thousands of euros</i>	<b>30/06/2019 (limited review)</b>	<b>30/06/2018 (limited review)</b>	Net Result	94,269	59,774		<b>30/06/2019 (limited review)</b>	<b>31/12/2018 (audited)</b>	Balance sheet total	3,672,509	3,329,147	Debts	2,030,400	1,622,420	Equity capital total	682,652	670,532
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<b>Comparative interim financial data for the 6 month period ended 30 June 2019</b>		
<b>Income statement<sup>1</sup></b>		
<i>Data in millions of euros</i>	<b>6M 2019 (limited review)</b>	<b>6M 2018 (limited review)</b>
Adjusted Net Revenue <sup>23</sup>	1,332	1,340
Adjusted Gross Operating Income <sup>23</sup>	652	664
Adjusted Cost- Income ratio (in %) <sup>23</sup>	51,1%	50,5%
Adjusted Net Income Group Share <sup>3</sup>	505	492
<b>Asset under management and net inflows<sup>4</sup></b>		
<i>(in € billion)</i>	<b>30/06/2019</b>	<b>30/06/2018</b>
AuM including joint ventures	1,487	1,466
net inflows	-11.7 <sup>5</sup>	+42.4

2. In Element B.12, the headings “*Statements of no significant or material adverse change*” in relation to Amundi Issuance, Amundi Finance and Amundi are deleted and replaced as follows:

B.12	<b>Selected historical key financial information:</b>	<p style="text-align: center;"><i>In respect of Amundi Issuance</i></p> <p style="text-align: center;"><b><i>Statements of no significant or material adverse change</i></b></p> <p>There has been no significant change in the financial or trading position of Amundi Issuance since 30 June 2019.</p>
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<sup>1</sup> In H1 2018 Combined Income statement : 6 month Amundi + Pioneer / In H1 2019 excluding amortisation of UniCredit, SG, and Bawag distribution contracts

<sup>2</sup> In H1 2018 excluding amortisation of distribution contracts / In H1 2019 excluding amortisation of UniCredit, SG, and Bawag distribution contracts

<sup>3</sup> In H1 2018 excluding amortisation of distribution contracts & excluding costs associated with the integration of Pioneer / In H1 2019 excluding costs associated with the integration of Pioneer in 2018

<sup>4</sup> Assets under management and Inflows including assets under advisory and assets sold and taking into account 100% of the Asian JV’s inflows and assets under management. For Wafa in Morocco, assets are reported on a proportional consolidation basis.

<sup>5</sup> Including the reinternalisation of an Italian institutional mandate for -€6.3bn in Q1 2019

		<p>There has been no material adverse change in the prospects of Amundi Issuance since 31 December 2018.</p> <p><i><u>In respect of Amundi Finance</u></i></p> <p><b>Statements of no significant or material adverse change</b></p> <p>There has been no significant change in the financial or trading position of Amundi Finance since 30 June 2019.</p> <p>There has been no material adverse change in the prospects of Amundi Finance since 31 December 2018.</p> <p><i><u>In respect of Amundi</u></i></p> <p><b>Statements of no significant or material adverse change</b></p> <p>There has been no significant change in the financial or trading position of Amundi since 30 June 2019.</p> <p>There has been no material adverse change in the prospects of Amundi since 31 December 2018.</p>
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3. Element B.13 is deleted and replaced as follows:

<b>B.13</b>	<b>Events impacting the Issuers' solvency:</b>	<p><i>In respect of Amundi Issuance</i></p> <p>Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi Issuance's solvency since 30 June 2019.</p> <p><i>In respect of Amundi Finance</i></p> <p>Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi Finance's solvency since 30 June 2019.</p> <p><i>In respect of Amundi</i></p> <p>Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi's solvency since 30 June 2019.</p>
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## RESUME DU PROGRAMME EN FRANCAIS (PROGRAMME SUMMARY IN FRENCH)

Le “Résumé du Programme en Français” figurant aux pages 38 à 70 du Prospectus de Base est modifié comme suit :

1. Dans l’Elément B.12, le tableau suivant “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019*” en relation avec Amundi Issuance est inséré immédiatement au-dessus du titre “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” et sous le tableau intitulé “*Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018*” ; le tableau suivant “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019*” en relation avec Amundi Finance est inséré immédiatement au-dessus du titre “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” et sous le tableau intitulé “*Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018*” ; et les tableaux en lien avec les “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019*” en relation avec Amundi est inséré immédiatement au-dessus du titre “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” et sous le tableau intitulé “*Données Financières Intermédiaires Comparées pour la période de 3 mois se terminant le 31 mars 2019*” :

B.12	<b>Informations financières historiques clés sélectionnées :</b>	<p>Informations financières historiques clés sélectionnées :</p> <p><u>Concernant Amundi Issuance</u></p> <p><i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019</i></p> <table border="1"> <thead> <tr> <th><i>Données en milliers d’euros</i></th> <th><b>30/06/2019 (revue limitée)</b></th> <th><b>30/06/2018 (revue limitée)</b></th> </tr> </thead> <tbody> <tr> <td>Résultat Net</td> <td style="text-align: center;">17</td> <td style="text-align: center;">0,1</td> </tr> <tr> <td></td> <th><b>30/06/2019 (revue limitée)</b></th> <th><b>31/12/2018 (auditées)</b></th> </tr> <tr> <td>Total du bilan</td> <td style="text-align: center;">26,917</td> <td style="text-align: center;">26,905</td> </tr> <tr> <td>Dettes d’exploitation</td> <td style="text-align: center;">37</td> <td style="text-align: center;">41</td> </tr> <tr> <td>Capitaux propres totaux</td> <td style="text-align: center;">1,985</td> <td style="text-align: center;">1,969</td> </tr> </tbody> </table> <p><u>Concernant Amundi Finance</u></p> <p><i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019</i></p> <table border="1"> <thead> <tr> <th><i>Données en milliers d’euros</i></th> <th><b>30/06/2019 (revue limitée)</b></th> <th><b>30/06/2018 (revue limitée)</b></th> </tr> </thead> <tbody> <tr> <td>Résultat Net</td> <td style="text-align: center;">94 269</td> <td style="text-align: center;">59 774</td> </tr> <tr> <td></td> <th><b>30/06/2019 (revue limitée)</b></th> <th><b>31/12/2018 (auditées)</b></th> </tr> <tr> <td>Total du bilan</td> <td style="text-align: center;">3,672,509</td> <td style="text-align: center;">3,329,147</td> </tr> </tbody> </table>	<i>Données en milliers d’euros</i>	<b>30/06/2019 (revue limitée)</b>	<b>30/06/2018 (revue limitée)</b>	Résultat Net	17	0,1		<b>30/06/2019 (revue limitée)</b>	<b>31/12/2018 (auditées)</b>	Total du bilan	26,917	26,905	Dettes d’exploitation	37	41	Capitaux propres totaux	1,985	1,969	<i>Données en milliers d’euros</i>	<b>30/06/2019 (revue limitée)</b>	<b>30/06/2018 (revue limitée)</b>	Résultat Net	94 269	59 774		<b>30/06/2019 (revue limitée)</b>	<b>31/12/2018 (auditées)</b>	Total du bilan	3,672,509	3,329,147
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	Dettes d'exploitation	2,030,400	1,622,420
	Capitaux propres totaux	682,652	670,532
<i>Concernant Amundi</i>			
<b>Compte de résultat <sup>6</sup></b>			
	<i>(en millions d'euros)</i>	<b>6M 2019 (revue limitée)</b>	<b>6M 2018 (revue limitée)</b>
	Revenues nets <sup>78</sup>	1 332	1 340
	Résultat brut d'exploitation ajusté <sup>78</sup>	652	664
	Coefficient d'exploitation (en %) <sup>78</sup>	51,1%	50,5%
	Résultat Net – Part du Groupe <sup>8</sup>	505	492
<b>Encours sous gestion et collecte nette <sup>9</sup></b>			
	<i>(en milliards d'euros)</i>	<b>30/06/2019</b>	<b>30/06/2018</b>
	Encours sous gestion y.c. Joint-Ventures	1 487	1 466
	Collecte Nette	-11,7 <sup>10</sup>	+42,4

2. Dans l'Elément B.12, les paragraphes "***Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif***" en relation avec Amundi Issuance, Amundi Finance et Amundi sont supprimés et remplacés comme suit :

<sup>6</sup> Au S1 2018 données ajustées et combinées : 6 mois Amundi + Pioneer / Au S1 2019 hors amortissement des contrats de distribution de UniCredit, SG et Bawag

<sup>7</sup> Au S1 2018 hors amortissement des contrats de distribution / Au S1 2019 hors amortissement des contrats de distribution de UniCredit, SG et Bawag

<sup>8</sup> Au S1 2018 hors amortissement des contrats de distribution et hors coûts d'intégration de Pioneer / Au S1 2019 hors coûts d'intégration de Pioneer

<sup>9</sup> Encours & collecte nette incluant les actifs conseillés et commercialisés et comprenant 100% des encours gérés et de la collecte nette des JV asiatiques; pour Wafa au Maroc, les encours sont repris pour leur QP

<sup>10</sup> Réinternalisation d'un mandat institutionnel italien pour -6,3 Md€ au T1 2019



B.12	<b>Informations financières historiques clés sélectionnées :</b>	<p><i>Concernant Amundi Issuance</i></p> <p><b><i>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</i></b></p> <p>Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi Issuance depuis le 30 juin 2019.</p> <p>Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi Issuance depuis le 31 décembre 2018.</p> <p><i>Concernant Amundi Finance</i></p> <p><b><i>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</i></b></p> <p>Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi Finance depuis le 30 juin 2019.</p> <p>Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi Finance depuis le 31 décembre 2018.</p> <p><i>Concernant Amundi</i></p> <p><b><i>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</i></b></p> <p>Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi depuis le 30 juin 2019.</p> <p>Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi depuis le 31 décembre 2018.</p>
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3. L'Elément B.13 est supprimé et remplacé comme suit :

B.13	<b>Evénements impactant la solvabilité des Emetteurs :</b>	<p><i>Concernant Amundi Issuance</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Issuance depuis le 30 juin 2019.</p> <p><i>Concernant Amundi Finance</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Finance depuis le 30 juin 2019.</p> <p><i>Concernant Amundi</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi depuis le 30 juin 2019.</p>
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## DOCUMENTS INCORPORATED BY REFERENCE

The chapter “*Documents incorporated by reference*” included on pages 10 to 109 of the Base Prospectus is amended and restated as follows:

“This Base Prospectus should be read and construed in conjunction with the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF for the purpose of the Prospectus Directive, and shall be incorporated in, and form part of, this Base Prospectus:

- a. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**);
- b. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**);
- c. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**);
- d. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**);
- e. The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2017 including the statutory auditors’ report (the **Amundi Issuance 2017 FS**);
- f. The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2018 including the statutory auditors’ report (the **Amundi Issuance 2018 FS**);
- g. **The English version of the semestrial financial report of Amundi Issuance as at 30 June 2019 including the statutory auditors’ report (the Amundi Issuance 2019 SFR)**;
- h. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2017 including the statutory’s auditors report (the **Amundi Finance 2017 FS**);
- i. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2018 including the statutory auditors’ report (the **Amundi Finance 2018 FS**);
- j. **The English version of the semestrial financial report of Amundi Finance as at 30 June 2019 including the statutory auditors’ report (the Amundi Finance 2019 SFR)**;
- k. The English version of Amundi’s *Document de référence* 2017 registered under the AMF number R.18-011 including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2017 and the statutory’s joint auditors report other than Chapter 3 (Economic, Social and environmental information), Chapter 8 (General Information), the section entitled “Person Responsible for the Registration Document”, the “Cross-reference table” and any reference to a completion letter (*lettre de fin de travaux*) therein (the **Amundi 2017 RD**);
- l. The English version of Amundi’s *Document de référence* 2018 filed with the AMF on 8 April 2019 under the AMF number D.19-0288 in accordance with Article 212-13 of the AMF’s General Regulation

including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2018 and the statutory's joint auditors report (the **Amundi 2018 RD**);

- m. The English version of the press release and the related presentation published on 26 April 2019 which announced first quarter 2019 results of Amundi (the **Amundi Q1 2019 Results**); and
- n. **The English version of the press release and the presentation published on 31 July 2019 of Amundi which announces Amundi First half 2019 results (the Amundi 6M 2019 results)**

save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

*Any non-incorporated parts of a document referred to herein are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.*

The information incorporated by reference above is available as follows:

<b>Previous Conditions</b>	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 100 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus

<b>AMUNDI ISSUANCE</b>		
<b>Extract of the Annex IV of the European Regulation 809/2004/EC</b>		
<b>13.</b>	<b>Financial Information concerning the Issuer's assets and liabilities, financial position and profits and losses</b>	
13.1	Audited historical financial information covering the latest 2 financial years (or such shorter period that the issuer has been in operation), and the audit report in respect of each year. Such financial information must be prepared according to Regulation (EC) No 1606/2002, or if not applicable to a Member States national accounting standards for issuers from the Community.	Pages 15-29 of Amundi Issuance 2017 FS  Pages 21-34 of Amundi Issuance 2018 FS

13.2	<p>Financial statements</p> <p>If the issuer prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.</p>	<p>Pages 15-28 of Amundi Issuance 2016 FS</p> <p>Pages 21-34 of Amundi Issuance 2018 FS</p>
13.3	<p>Auditing of historical annual financial information</p>	<p>Pages 30-34 of Amundi Issuance 2017 FS</p> <p>Pages 16-20 of Amundi Issuance 2018 FS</p>
13.4	<p>Age of latest financial information</p> <p>The last year of audited financial information may not be older than 18 months from the date of the registration document.</p>	<p>Page 21 of Amundi Issuance 2018 FS</p>
<b>13.5</b>	<p><b>Interim and other financial information</b></p>	<p><b>Pages 1 to 32 of Amundi Issuance 2019 SFR</b></p>
<b>AMUNDI FINANCE</b>		
<b>Extract of the Annex XI of the European Regulation 809/2004/EC</b>		
<b>77·</b>	<p><b>Financial Information concerning the Issuer's assets and liabilities, financial position and profits and losses</b></p>	
11.1	<p>Historical Financial Information</p> <p>Audited historical financial information covering the latest 2 financial years (or such shorter period that the Issuer has been in operation), and the audit report in respect of each year.</p>	<p>Pages 26-67 of Amundi Finance 2017 FS</p> <p>Pages 27-68 of Amundi Finance 2018 FS</p>
11.2	<p>Financial statements</p> <p>If the Issuer prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.</p>	<p>Pages 26-61 of Amundi Finance 2017 FS</p> <p>Pages 31-68 of Amundi Finance 2018 FS</p>

11.3	Auditing of historical annual financial information	
11.3.1	A statement that the historical financial information has been audited. If audit reports on the historical financial information have been refused by the statutory auditors or if they contain qualifications or disclaimers, such refusal or such qualifications or disclaimers must be reproduced in full and the reasons given.	Pages 63-67 of Amundi Finance 2017 FS Pages 26-32 of Amundi Finance 2018 FS
11.4	Age of latest financial information	
11.4.1	The last year of audited financial information may not be older than 18 months from the date of the registration document.	Pages 33 of Amundi Finance 2018 FS
11.5	Interim and other financial information	
11.5.1	If the Issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited the audit or review report must also be included. If the quarterly or half yearly financial information is unaudited or has not been reviewed state that fact.	<b>Pages 1 to 59 of Amundi Finance 2019 SFR</b>

	<b>AMUNDI</b>	
	<b>Extract of the Annex XI of the European Regulation 809/2004/EC</b>	
<b>3.</b>	<b>Risk Factors</b>	
3.1	Prominent disclosure of risk factors that may affect the Issuer/Guarantor's ability to fulfil its obligations under the securities to investors in a section headed " <i>Risk Factors</i> ".	Pages 52-62 ; 95-96 ; 132; 136-160 ; 184 ; 187 ; 188-191 ; 194 ; 207 ; 255 of Amundi 2018 RD
<b>4.</b>	<b>Information about the Issuer/Guarantor</b>	
4.1	History and development of the Issuer/Guarantor:	
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Page 162 of Amundi 2018 RD
4.1.2	the place of registration of the Issuer/Guarantor and its registration number;	Page 162 of Amundi 2018 RD
4.1.3	the date of incorporation and the length of life of the issuer, except where indefinite;	Pages 32; 281 of Amundi 2018 RD
4.1.4	the domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, and the address and telephone number of	Pages 162; 281 of Amundi 2018 RD

	its registered office (or principal place of business if different from its registered office);	
4.1.5	Any recent events particular to the Issuer/Guarantor which are to a material extent relevant to the evaluation of the Issuer/Guarantor's solvency.	N/A
<b>5.</b>	<b>Business Overview</b>	
5.1	Principal activities	
5.1.1	A brief description of the issuer's principal activities stating the main categories of products sold and/or services performed	Pages 25-32 ; 218 of Amundi 2018 RD
5.1.2	An indication of any significant new products and/or activities.	N/A
5.1.3	Principal markets	Pages 25-32 ; 115-116 of Amundi 2018 RD
<b>6.</b>	<b>Organisational Structure</b>	
6.1	If the Issuer/Guarantor is part of a group, a brief description of the group and of the Issuer/Guarantor's position within it.	Page 24 of Amundi 2018 RD
6.2	If the Issuer/Guarantor is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 24; 220-222 ; 249-250 of Amundi 2018 RD
<b>8.</b>	<b>Profit Forecasts or Estimates</b>	
8.1	<p>A statement setting out the principal assumptions upon which the Issuer/Guarantor has based its forecast, or estimate.</p> <p>There must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies; be readily understandable by investors; be specific and precise; and not relate to the general accuracy of the estimates underlying the forecast.</p>	N/A
8.2	<p>A report prepared by independent accountants or auditors stating that in the opinion of the independent accountants or auditors the forecast or estimate has been properly compiled on the basis stated, and that the basis of accounting used for the profit forecast or estimate is consistent with the accounting policies of the Issuer/Guarantor.</p> <p>Where financial information relates to the previous financial year and only contains non-misleading figures substantially consistent with the final figures to be published in the next annual audited financial statements for the previous financial year, and the explanatory information necessary to assess the figures, a report shall not be required provided that the prospectus includes all of the following statements:</p>	N/A

	<p>(a) the person responsible for this financial information, if different from the one which is responsible for the prospectus in general, approves that information;</p> <p>(b) independent accountants or auditors have agreed that this information is substantially consistent with the final figures to be published in the next annual audited financial statements;</p> <p>(c) this financial information has not been audited.</p>	
8.3	The profit forecast or estimate must be prepared on a basis comparable with the historical financial information.	N/A
<b>9.</b>	<b>Administrative, Management, And Supervisory Bodies</b>	
9.1	<p>Names, business addresses and functions in the issuer of the following persons, and an indication of the principal activities performed by them outside the issuer where these are significant with respect to that issuer:</p> <p>(a) members of the administrative, management or supervisory bodies;</p> <p>(b) partners with unlimited liability, in the case of a limited partnership with a share capital.</p>	Pages 35-66 of Amundi 2018 RD
9.2	<p>Administrative, Management, and Supervisory bodies conflicts of interests.</p> <p>Potential conflicts of interests between any duties to the issuing entity of the persons referred to in item 9.1 and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, make a statement to that effect.</p>	Pages 52-55 of Amundi 2018 RD
<b>10.</b>	<b>Major Shareholders</b>	
10.1	To the extent known to the Issuer/Guarantor, state whether the Issuer/Guarantor is directly or indirectly owned or controlled and by whom, and describe the nature of such control, and describe the measures in place to ensure that such control is not abused.	Pages 16-17 of Amundi 2018 RD
10.2	A description of any arrangements, known to the Issuer/Guarantor, the operation of which may at a subsequent date result in a change in control of the Issuer/Guarantor.	N/A
<b>11.</b>	<b>Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses</b>	
11.1	<p>Historical Financial Information</p> <p>Audited historical financial information covering the latest 2 financial years (or such shorter period that the Issuer/Guarantor has been in operation), and the audit report in respect of each year.</p>	<p>Pages 172-231 ; 236-265 of Amundi 2017 RD</p> <p>Pages 161-230 ; 231-270 of Amundi 2018 RD</p>



11.2	Financial statements  If the Issuer/Guarantor prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.	Pages 172-226 ; 236-265 of Amundi 2017 RD  Pages 162-225 ; 236-265 of Amundi 2018 RD
11.3	Auditing of historical annual financial information	
11.3.1	A statement that the historical financial information has been audited. If audit reports on the historical financial information have been refused by the statutory auditors or if they contain qualifications or disclaimers, such refusal or such qualifications or disclaimers must be reproduced in full and the reasons given.	Pages 227-231 ; 266-269 of Amundi 2017 RD  Pages 226-230 ; 266-270 of Amundi 2018 RD
11.4	Age of latest financial information	
11.4.1	The last year of audited financial information may not be older than 18 months from the date of the registration document.	Page 171 of Amundi 2017 RD  Page 161 of Amundi 2018 RD
<b>11.5</b>	Interim and other financial information	
<b>11.5.1</b>	If the Issuer/Guarantor has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited the audit or review report must also be included. If the quarterly or half yearly financial information is unaudited or has not been reviewed state that fact.	<b>Amundi 6M 2019 Results</b>
11.6	Legal and arbitration proceedings	Pages 144, 184; 187; 207; 241 and 255 of Amundi 2018 RD

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (d) to (m) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. Written or oral requests for such documents should be directed to the relevant Issuer at its principal office set out at the end of this Base Prospectus.

In addition, copies of any documents incorporated by reference will be made available, free of charge, by CACEIS Corporate Trust and the other Agents. Requests for such documents should be directed to the specified office of such Agent. Such documents will, along with this Base Prospectus, be available for viewing via the website of the Issuers ([www.amundi-issuance.com](http://www.amundi-issuance.com); [www.amundi.com](http://www.amundi.com)).



## ISSUE SPECIFIC SUMMARY

The “Issue Specific Summary” on pages 490 to 521 of the Base Prospectus is amended as follows:

- In Element B.12, the new table “*Comparative interim financial data for the 6 month period ended 30 June 2019*” in relation to Amundi Issuance is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table “*Comparative financial data for the 12 month period ended 31 December 2018*”; the new table “*Comparative interim financial data for the 6 month period ended 30 June 2019*” in relation to Amundi Finance is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table “*Comparative financial data for the 12 month period ended 31 December 2018*” and the table “*Comparative interim financial data for the 6 month period ended 30 June 2019*” in relation to Amundi is inserted immediately above the headings “*Statements of no significant or material adverse change*” and below the table entitled “*Comparative interim financial data for the 3 month period ended 31 March 2019*” :

B.12	<b>Selected historical key financial information:</b>	<p>Selected historical key financial information:</p> <p><u><i>[Insert if Amundi Issuance is the Issuer:</i></u></p> <p><b><i>Comparative interim financial data for the 6 month period ended 30 June 2019</i></b></p> <table border="1"> <thead> <tr> <th><i>Data in thousands of euros</i></th> <th><b>30/06/2019 (limited review)</b></th> <th><b>30/06/2018 (limited review)</b></th> </tr> </thead> <tbody> <tr> <td>Net Result</td> <td style="text-align: center;">17</td> <td style="text-align: center;">0,1</td> </tr> <tr> <td></td> <th><b>30/06/2019 (limited review)</b></th> <th><b>31/12/2018 (audited)</b></th> </tr> <tr> <td>Balance sheet total</td> <td style="text-align: center;">26,917</td> <td style="text-align: center;">26,905</td> </tr> <tr> <td>Debts</td> <td style="text-align: center;">37</td> <td style="text-align: center;">41</td> </tr> <tr> <td>Equity capital total</td> <td style="text-align: center;">1,985</td> <td style="text-align: center;">1,969</td> </tr> </tbody> </table> <p><u><i>[Insert if Amundi Finance is the Issuer:</i></u></p> <p><b><i>Comparative interim financial data for the 6 month period ended 30 June 2019</i></b></p> <table border="1"> <thead> <tr> <th><i>Data in thousands of euros</i></th> <th><b>30/06/2019 (limited review)</b></th> <th><b>30/06/2018 (limited review)</b></th> </tr> </thead> <tbody> <tr> <td>Net Result</td> <td style="text-align: center;">94,269</td> <td style="text-align: center;">59,774</td> </tr> <tr> <td></td> <th><b>30/06/2019 (limited review)</b></th> <th><b>31/12/2018 (audited)</b></th> </tr> <tr> <td>Balance sheet total</td> <td style="text-align: center;">3,672,509</td> <td style="text-align: center;">3,329,147</td> </tr> <tr> <td>Debts</td> <td style="text-align: center;">2,030,400</td> <td style="text-align: center;">1,622,420</td> </tr> <tr> <td>Equity capital total</td> <td style="text-align: center;">682,652</td> <td style="text-align: center;">670,532</td> </tr> </tbody> </table>	<i>Data in thousands of euros</i>	<b>30/06/2019 (limited review)</b>	<b>30/06/2018 (limited review)</b>	Net Result	17	0,1		<b>30/06/2019 (limited review)</b>	<b>31/12/2018 (audited)</b>	Balance sheet total	26,917	26,905	Debts	37	41	Equity capital total	1,985	1,969	<i>Data in thousands of euros</i>	<b>30/06/2019 (limited review)</b>	<b>30/06/2018 (limited review)</b>	Net Result	94,269	59,774		<b>30/06/2019 (limited review)</b>	<b>31/12/2018 (audited)</b>	Balance sheet total	3,672,509	3,329,147	Debts	2,030,400	1,622,420	Equity capital total	682,652	670,532
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		<p><u>[Insert if Amundi is the Issuer / Guarantor:</u></p> <p><b>Comparative interim financial data for the 6 month period ended 30 June 2019</b></p> <p><b>Income statement<sup>11</sup></b></p> <table border="1"> <thead> <tr> <th><i>Data in millions of euros</i></th> <th><b>6M 2019 (limited review)</b></th> <th><b>6M 2018 (limited review)</b></th> </tr> </thead> <tbody> <tr> <td>Adjusted Net Revenue<sup>1213</sup></td> <td>1,332</td> <td>1,340</td> </tr> <tr> <td>Adjusted Gross Operating Income<sup>1213</sup></td> <td>652</td> <td>664</td> </tr> <tr> <td>Adjusted Cost- Income ratio (in %)<sup>1213</sup></td> <td>51,1%</td> <td>50,5%</td> </tr> <tr> <td>Adjusted Net Income Group Share<sup>13</sup></td> <td>505</td> <td>492</td> </tr> </tbody> </table> <p><b>Asset under management and net inflows<sup>14</sup></b></p> <table border="1"> <thead> <tr> <th><i>(in € billion)</i></th> <th><b>30/06/2019</b></th> <th><b>30/06/2018</b></th> </tr> </thead> <tbody> <tr> <td>AuM including joint ventures</td> <td>1,487</td> <td>1,466</td> </tr> <tr> <td>net inflows</td> <td>-11.7<sup>15</sup></td> <td>+42.4</td> </tr> </tbody> </table>	<i>Data in millions of euros</i>	<b>6M 2019 (limited review)</b>	<b>6M 2018 (limited review)</b>	Adjusted Net Revenue <sup>1213</sup>	1,332	1,340	Adjusted Gross Operating Income <sup>1213</sup>	652	664	Adjusted Cost- Income ratio (in %) <sup>1213</sup>	51,1%	50,5%	Adjusted Net Income Group Share <sup>13</sup>	505	492	<i>(in € billion)</i>	<b>30/06/2019</b>	<b>30/06/2018</b>	AuM including joint ventures	1,487	1,466	net inflows	-11.7 <sup>15</sup>	+42.4
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2. In Element B.12, the headings “**Statements of no significant or material adverse change**” in relation to Amundi Issuance, Amundi Finance and Amundi are deleted and replaced as follows:

B.12	<b>Selected historical key financial information:</b>	<p><u>[Insert if Amundi Issuance is the Issuer:</u></p> <p><b>Statements of no significant or material adverse change</b></p> <p>There has been no significant change in the financial or trading position of Amundi Issuance since [30 June 2019].</p> <p>There has been no material adverse change in the prospects of Amundi Issuance since [31 December 2018].]</p>
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<sup>11</sup> In H1 2018 Combined Income statement: 6 month Amundi + Pioneer / In H1 2019 excluding amortisation of UniCredit, SG, and Bawag distribution contracts

<sup>12</sup> In H1 2018 excluding amortisation of distribution contracts / In H1 2019 excluding amortisation of UniCredit, SG, and Bawag distribution contracts

<sup>13</sup> In H1 2018 excluding amortisation of distribution contracts & excluding costs associated with the integration of Pioneer / In H1 2019 excluding costs associated with the integration of Pioneer in 2018

<sup>14</sup> Assets under management and Inflows including assets under advisory and assets sold and taking into account 100% of the Asian JV's inflows and assets under management. For Wafa in Morocco, assets are reported on a proportional consolidation basis.

<sup>15</sup> Including the reinternalisation of an Italian institutional mandate for -€6.3bn in Q1 2019

		<p><u><i>[Insert if Amundi Finance is the Issuer:</i></u></p> <p><b><i>Statements of no significant or material adverse change</i></b></p> <p>There has been no significant change in the financial or trading position of Amundi Finance since [30 June 2019].</p> <p>There has been no material adverse change in the prospects of Amundi Finance since [31 December 2018]]</p> <p><u><i>[Insert if Amundi is the Issuer / Guarantor:</i></u></p> <p><b><i>Statements of no significant or material adverse change</i></b></p> <p>There has been no significant change in the financial or trading position of Amundi since [30 June 2019].</p> <p>There has been no material adverse change in the prospects of Amundi since [31 December 2018.]]</p>
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3. Element B.13 is deleted and replaced as follows:

<b>B.13</b>	<b>Events impacting the Issuers' solvency:</b>	<p><u><i>[Insert if Amundi Issuance is the Issuer:</i></u></p> <p>Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi Issuance's solvency since 30 June 2019.]]</p> <p><u><i>[Insert if Amundi Finance is the Issuer:</i></u></p> <p>Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi Finance's solvency since 30 June 2019.]]</p> <p><u><i>[Insert if Amundi is the Issuer / Guarantor:</i></u></p> <p>Not applicable. There have not been any recent events which are to a material extent relevant to the evaluation of Amundi's solvency since 30 June 2019.]]</p>
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## RESUME SPECIFIQUE DE L'EMISSION EN FRANÇAIS (ISSUE SPECIFIC SUMMARY IN FRENCH)

Le “Résumé Spécifique de l’Emission en Français” figurant aux pages 521 à 553 du Prospectus de Base est modifié comme suit :

1.. Dans l’Elément B.12, le tableau suivant “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2019*” en relation avec Amundi Issuance est inséré immédiatement au-dessus du titre “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” et sous le tableau “*Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018*” ; le tableau suivant “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2019*” en relation avec Amundi Finance est inséré immédiatement au-dessus du titre “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” et sous le tableau “*Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018*” ; et le tableau “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2019*” en relation avec Amundi est inséré immédiatement au-dessus du titre “*Déclarations relatives à l’absence de changement significatif ou de changement défavorable significatif*” et sous le tableau intitulé “*Données Financières Intermédiaires Comparées pour la période de 3 mois se terminant le 31 mars 2019*” :

B.12	<b>Informations financières historiques clés sélectionnées :</b>	Informations financières historiques clés sélectionnées :												
		<u><i>Insérer si Amundi Issuance est l’Emetteur :</i></u>												
		<i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019</i>												
		<table border="1"> <thead> <tr> <th><i>Données en milliers d’euros</i></th> <th><b>30/06/2019 (revue limitée)</b></th> <th><b>30/06/2018 (revue limitée)</b></th> </tr> </thead> <tbody> <tr> <td>Résultat Net</td> <td>17</td> <td>0,1</td> </tr> </tbody> </table>	<i>Données en milliers d’euros</i>	<b>30/06/2019 (revue limitée)</b>	<b>30/06/2018 (revue limitée)</b>	Résultat Net	17	0,1						
		<i>Données en milliers d’euros</i>	<b>30/06/2019 (revue limitée)</b>	<b>30/06/2018 (revue limitée)</b>										
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			<b>30/06/2019 (revue limitée)</b>	<b>31/12/2018 (auditées)</b>										
		Total du bilan	26,917	26,905										
		Dettes d’exploitation	37	41										
Capitaux propres totaux	1,985	1,969												
<u><i>Insérer si Amundi Finance est l’Emetteur :</i></u>														
<i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019</i>														
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Total du bilan	3,672,509	3,329,147
Dettes d'exploitation	2,030,400	1,622,420
Capitaux propres totaux	682,652	670,532

*[Insérer si Amundi est l'Emetteur /le Garant :*

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**Compte de résultat <sup>16</sup>**

<i>(en millions d'euros)</i>	<b>6M 2019 (revue limitée)</b>	<b>6M 2018 (revue limitée)</b>
Revenues nets <sup>1718</sup>	1,332	1,340
Résultat brut d'exploitation ajusté <sup>1718</sup>	652	664
Coefficient d'exploitation (en %) <sup>1718</sup>	51,1%	50,5%
Résultat Net – Part du Groupe <sup>18</sup>	505	492

**Encours sous gestion et collecte nette <sup>19</sup>**

<i>(en milliards d'euros )</i>	<b>30/06/2019</b>	<b>30/06/2018</b>
Encours sous gestion y.c. Joint-Ventures	1,487	1,466
Collecte Nette	-11,7 <sup>20</sup>	+42,4

2.. Dans l'Elément B.12, les paragraphes “*Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif*” en relation avec Amundi Issuance, Amundi Finance et Amundi sont supprimés et remplacés comme suit :

<sup>16</sup> Au S1 2018 données ajustées et combinées : 6 mois Amundi + Pioneer / Au S1 2019 hors amortissement des contrats de distribution de UniCredit, SG et Bawag

<sup>17</sup> Au S1 2018 hors amortissement des contrats de distribution / Au S1 2019 hors amortissement des contrats de distribution de UniCredit, SG et Bawag

<sup>18</sup> Au S1 2018 hors amortissement des contrats de distribution et hors coûts d'intégration de Pioneer / Au S1 2019 hors coûts d'intégration de Pioneer

<sup>19</sup> Encours & collecte nette incluant les actifs conseillés et commercialisés et comprenant 100% des encours gérés et de la collecte nette des JV asiatiques; pour Wafa au Maroc, les encours sont repris pour leur QP

<sup>20</sup> Réinternalisation d'un mandat institutionnel italien pour -6,3 Md€ au T1 2019

B.12	<b>Informations financières historiques clés sélectionnées :</b>	<p><u><i>[Insérer si Amundi Issuance est l'Emetteur :</i></u></p> <p><b><i>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</i></b></p> <p>Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi Issuance depuis le [30 juin 2019].</p> <p>Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi Issuance depuis le [31 décembre 2018.]]</p> <p><u><i>[Insérer si Amundi Finance est l'Emetteur :</i></u></p> <p><b><i>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</i></b></p> <p>Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi Finance depuis le [30 juin 2019].</p> <p>Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi Finance depuis le [31 décembre 2018.]]</p> <p><u><i>[Insérer si Amundi est l'Emetteur / le Garant:</i></u></p> <p><b><i>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</i></b></p> <p>Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi depuis le [30 juin 2019].</p> <p>Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi depuis le [31 décembre 2018]]</p>
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3. L'Elément B.13 est supprimé et remplacé comme suit :

B.13	<b>Evénements impactant la solvabilité des Emetteurs :</b>	<p><u><i>[Insérer si Amundi Issuance est l'Emetteur :</i></u></p> <p>[Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Issuance depuis le [30 juin 2019].]</p> <p><u><i>[Insérer si Amundi Finance est l'Emetteur :</i></u></p> <p>[Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Finance depuis le [30 juin 2019].]</p> <p><u><i>[Insérer si Amundi est l'Emetteur / le Garant :</i></u></p> <p>[Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi depuis le [30 juin 2019].]</p>
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## DESCRIPTION OF AMUNDI ISSUANCE

The “Description of Amundi Issuance” on pages 561 to 565 of the Base Prospectus is amended as follows:

*The new table “Comparative interim financial data for the 6 month period ended 30 June 2019” is inserted immediately below the table entitled “Comparative financial data for the 12 month period ended 31 December 2018”*

*Comparative interim financial data for the 6 month period ended 30 June 2019*

<i>Data in thousands of euros</i>	<b>30/06/2019 (limited review)</b>	<b>30/06/2018 (limited review)</b>
Net Result	17	0,1
	<b>30/06/2019 (limited review)</b>	<b>31/12/2018 (audited)</b>
Balance sheet total	26,917	26,905
Debts	37	41
Equity capital total	1,985	1,969

## DESCRIPTION OF AMUNDI FINANCE

The “Description of Amundi Finance” on pages 566 to 570 of the Base Prospectus is amended as follows:

*The new table “**Comparative interim financial data for the 6 month period ended 30 June 2019**” is inserted immediately below the table entitled “**Comparative financial data for the 12 month period ended 31 December 2018**”*

*Comparative interim financial data for the 6 month period ended 30 June 2019*

<i>Data in thousands of euros</i>	<b>30/06/2019 (limited review)</b>	<b>30/06/2018 (limited review)</b>
Net Result	94,269	59,774
	<b>30/06/2019 (limited review)</b>	<b>31/12/2018 (audited)</b>
Balance sheet total	3,672,509	3,329,147
Debts	2,030,400	1,622,420
Equity capital total	682,652	670,532

## GENERAL INFORMATION

The paragraph “*Significant Change*” of the Section “*General Information*” under the heading 6 on page 640 of the Base Prospectus is amended and restated as follows:

### **6. Significant Change**

Unless otherwise specified in the section “Recent Events”, there has been no significant change in the financial or trading position of Amundi Issuance since 30 June 2019.

Unless otherwise specified in the section “Recent Events”, there has been no significant change in the financial or trading position of Amundi Finance since 30 June 2019.

Unless otherwise specified in the section “Recent Events”, there has been no significant change in the financial or trading position of Amundi since 30 June 2019.

## RESPONSIBILITY STATEMENT FOR THE FIRST SUPPLEMENT

### *In the name of Amundi Issuance*

To the best knowledge of Amundi Issuance (having taken all care to ensure that such is the case), the information contained in this First Supplement in relation to Amundi Issuance is in accordance with the facts and contains no omission likely to affect its import.

#### **Amundi Issuance**

90, boulevard Pasteur, 75015 Paris, France

Represented by Olivier GUILBAULT

Executed in Paris on 21 August 2019

### *In the name of Amundi Finance*

To the best knowledge of Amundi Finance (having taken all care to ensure that such is the case), the information contained in this First Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

#### **Amundi Finance**

90, boulevard Pasteur, 75015 Paris, France

Represented by Olivier GUILBAULT  
Chief Executive Officer of Amundi Finance

Executed in Paris on 21 August 2019

### *In the name of Amundi*

To the best knowledge of Amundi (having taken all care to ensure that such is the case), the information contained in this First Supplement is in accordance with the facts and contains no omission likely to affect its import.

#### **Amundi**

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Vincent MORTIER  
Deputy General Manager – Deputy Group CIO

Executed in Paris on 21 August 2019